



A member of the Texas Tech University System

LEGISLATIVE APPROPRIATIONS REQUEST

for Fiscal Years 2026 and 2027

Submitted to the Office of the Governor, Budget Division, and the Legislative Budget Board

by

Midwestern State University

August 16, 2024

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Administrator's Statement

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University Overview

Midwestern State University (MSU Texas) is a distinguished regional institution of higher education committed to providing access and ensuring success for all students. As a proud member of the Texas Tech University System (TTU System), MSU Texas is uniquely positioned in the northwest region of the state, serving as the only public university between Denton and Lubbock.

MSU Texas significantly contributes to the Wichita Falls area's economy, generating over \$323.9 million annually for the North Texas region and more than \$927.2 million for the state economy. With an enrollment of 5,500, MSU Texas offers 49 undergraduate and 27 graduate programs across six colleges. While 84.9% of MSU Texas students are Texas residents, the university also attracts students from 44 states and 53 foreign countries.

Strategic Priorities

MSU Texas is dedicated to supporting first-generation students and their educational success through excellent learning resources and a dedicated teaching faculty comprised of active scholars and experienced professional teachers. More than 48% of undergraduate students are first-generation college students, striving to be the first in their families to earn a four-year degree. This commitment has resulted in MSU Texas being named a First-Gen Forward institution and recognition as a top performer for social mobility by U.S. News & World Report. This social mobility ranking measures how well the university is able to graduate students who receive Pell Grant funding.

The university has recently strengthened its partnership with Sheppard Air Force Base (SAFB), resulting in open dialogue to expand its programming and support for military and military-affiliated students. This collaboration is supported by SAFB, the City of Wichita Falls leadership, and local community partners.

Enhancing STEM education remains a priority for MSU Texas, particularly with 55% of its student population majoring in STEM or health-related degree programs. With the support of the Texas Legislature through Capital Construction Assistance Project (CCAP) funds, construction is underway on the Bolin Science Hall renovation and addition, which houses most of the McCoy College of Science, Mathematics and Engineering. Additionally, non-formula support funding received in the last legislative session for STEM enhancement, along with federal funding for essential STEM equipment, will significantly benefit all MSU Texas students in the years to come.

MSU Texas is steadfast in its mission to ensure access and success for all students while educating the Texas workforce for tomorrow. Continued state support will enhance the university's strategic priorities, promoting educational excellence and economic growth.

Legislative Priorities

State funding to support university operations is high on MSU Texas' list of funding priorities. Below is an outline of areas important to the university's funding needs.

1. **Formula Funding:** Building on the significant funding the General Academic Institutions received in the 2023 Session, MSU Texas supports the Texas Higher Education Coordinating Board's (THECB) formula funding recommendations, including funding enrollment growth and increasing the formula rate to address the ever-increasing inflation. Increased base funding levels for the Small Institution Supplement and the Comprehensive Regional University Fund are critical to MSU Texas.
2. **Higher Education Fund (HEF):** Another priority is to increase the level of appropriation to the HEF. In addition to the increased costs of maintaining and modernizing facilities to meet the needs of 21st-century education, funds are needed to provide information technology and digital infrastructure to keep pace with emerging

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technologies on campuses while ensuring the safety and security of data.

3. Employee Benefits: MSU Texas requests the Legislature continue to increase the state's appropriations to cover the total funding of Higher Education Group Insurance (HEGI) premiums, similar to funding for other state agencies.
4. Student Financial Aid: The funding provided for TEXAS Grants is appreciated, and the university supports any opportunity to give additional aid to students in the upcoming session. TEXAS Grants are essential in aiding low-socioeconomic students in pursuing higher education.
5. Hazlewood Exemptions: As noted previously, MSU Texas has a strong relationship with SAFB in Wichita Falls, Texas, and appreciates the many veterans and their families from SAFB and other branches of the service who attend class and work on campus each day. While the university's support for individuals who have served and family members who have supported their service has not waned, the tuition exemptions of this important program continue to be a significant cost to the institution. MSU Texas respectfully requests the state consider fully funding the Hazlewood Legacy exemption program for higher education institutions in Texas.

Non-Formula Exceptional Item Requests

1. Student Success and Military Education Center

Request: FY 2026 \$2,839,839; FY 2027 \$2,839,839

MSU Texas is dedicated to fostering student success and retention through strategic initiatives. An existing program for first-generation undergraduate students, generously funded by a private foundation, has yielded significant outcomes in retention and graduation rates. To extend the benefits of this successful program to a broader demographic, MSU Texas is committed to bolstering its resources by expanding its staff and enhancing its capabilities through a Student Success and Military Education Center. A key aspect of this program, in addition to expanded services for all students, is to provide comprehensive support to military and military-affiliated individuals, recognizing their unique needs and challenges. The requested funding will enable MSU to establish the Center as a centralized support hub, offering streamlined access to tailored services for military-affiliated students, including service members, their families, and veterans in the region. Furthermore, this initiative will facilitate the development of academic programs designed to meet the needs of individuals affiliated with SAFB.

The Center initiative has the support of SAFB leadership, the City of Wichita Falls, and several local foundations. Private funds are being secured for the build-out of space on campus to house the Center. By fostering a stronger relationship, MSU Texas and SAFB can further develop the military professionals, pilots, and support personnel, both civilian and active military, assigned to SAFB and their family members.

2. Small Business Development Center

Request: FY 2026 \$56,014; FY 2027 \$56,014

The Small Business Development Center (SBDC), located on the MSU Texas campus, continues to be the leading business and technical assistance program serving entrepreneurs in its 12-county service area of Northwest Texas. Additional funding of \$56,014 in each year of the biennium is requested to further the recovery and growth of small businesses in rural and urban areas. These funds are critical for the SBDC program to continue providing services and partnerships to increase small business survival, resiliency, strategic business recovery planning efforts, and student internship learning opportunities.

3. Capital Construction Assistance Project (CCAP) Debt Service

Request: FY 2026 \$5,884,958; FY 2027 \$5,884,958

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This project will address infrastructure upgrades, code compliance, and repairs in Fain Fine Arts, Moffett Library, Bridwell, Hardin, West Campus Annex, Ligon, Ferguson, and McCoy Engineering buildings. Work will address life safety and code compliance needs, as well as renovations, which include TAS/ADA conformance, electrical/plumbing/mechanical systems replacements, roofs, fire alarm and fire suppression upgrades, elevator repairs, and asbestos compliance. In addition, the building automation controls systems for the campus HVAC equipment are obsolete and will be upgraded. Light fixtures in the remaining E&G buildings will be replaced with LED lighting.

Statement on Background Checks

In response to the request to describe Midwestern State University's practice regarding background checks, MSU Texas's Department of Human Resources obtains background checks on all employees using the Texas Department of Public Safety and Risk Aware as allowed by the Texas Education Code Section 51.215 and Texas Government Code Section 411.094.

MIDWESTERN STATE UNIVERSITY POINTS OF PRIDE



As a top economic driver in Wichita Falls, Texas, Midwestern State University provides more than **\$323.9 million** each year to the North Texas Region and reaches more than **\$927.2 million** at the state level.

RECOGNIZED AS A

**Top Performer
in Social Mobility
and Top 50
Public University
in the West**

by U.S. News
& World Report


Named a First-Gen Forward Institution

through the Center for
First-generation Student Success.



DISTINCTIVE PROGRAMS

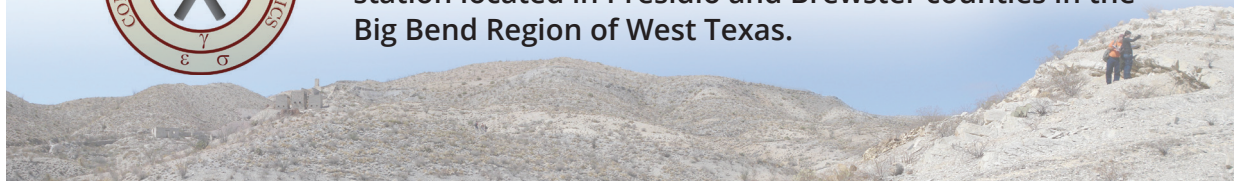
Redwine Honors, Priddy Scholars,
Study Abroad, Undergraduate Research

 **SHIMADZU**
**The Shimadzu School
of Radiologic Sciences**

The program is the result of the first corporate
and public educational partnership of its type in
the radiological sciences.

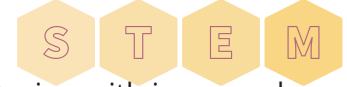


The university's **The Dalquest Desert Research Station** is
a 3,000-acre natural area and year-round research
station located in Presidio and Brewster counties in the
Big Bend Region of West Texas.



MOST BEAUTIFUL COLLEGE CAMPUS IN TEXAS
-thetravel.com

Expanding its
STEM footprint in
the North Texas Region with increased
emphasis on **engineering** and **computer
science** to address workforce demands.



Enrollment by GEOGRAPHIC REGION

1,802 Dallas-Fort Worth Metroplex
1,550 Wichita County
768 Other Texas Counties
611 ESC Region IX (Archer, Baylor,
Clay, Foard, Knox, Hardeman,
Jack, Knox, Wichita, Wilbarger,
Young)
385 International
92 Oklahoma



**Best Bang-
For-Your-Buck
Colleges**
—Washington
Monthly

#1 Most Affordable Master's in Human
Services Degree Online

Best-Universities.net

#4 in Top 10 Online Bachelor's in Radiology
Technology Programs

#7 Best Respiratory Therapy Degrees



MIDWESTERN STATE UNIVERSITY

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4,508

Undergraduate Enrollment

1,065

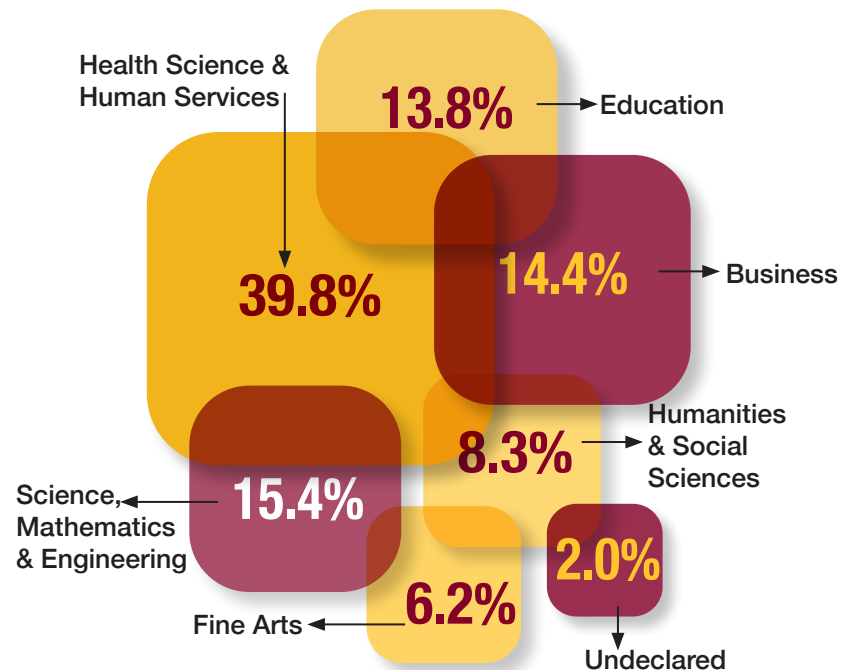
Graduate Enrollment

16:1

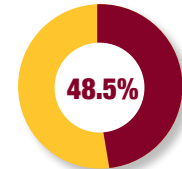
STUDENT-TO-FACULTY
RATIO



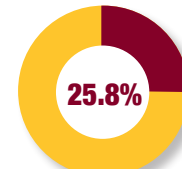
Percent of Undergraduates per Declared College



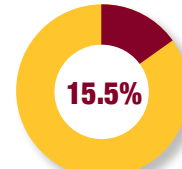
DEMOGRAPHICS



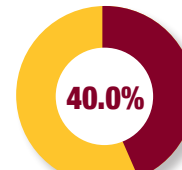
First Generation
Undergraduate
Students



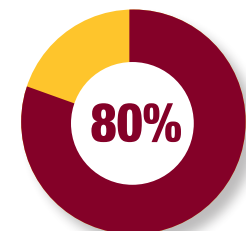
Hispanic
Undergraduate
Students



Black
Undergraduate
Students

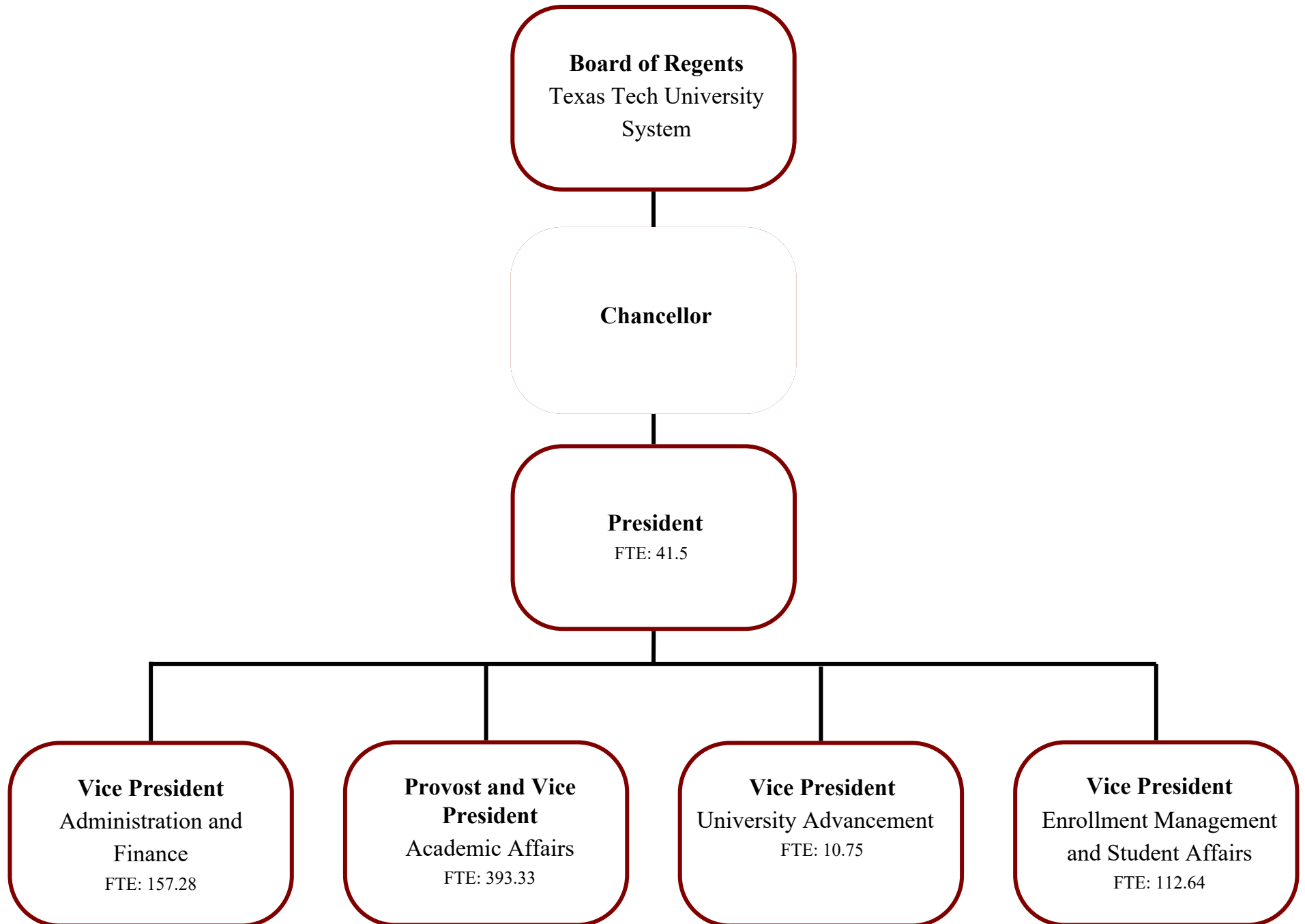


Fall Undergraduate
Students Receiving
Pell Grants



Students Receiving
Financial Assistance

Midwestern State University





CERTIFICATE

Agency Name Midwestern State University

This is to certify that the information contained in the agency Legislative Appropriations Request filed with the Legislative Budget Board (LBB) and the Office of the Governor, Budget and Policy Division, is accurate to the best of my knowledge and that the electronic submission to the LBB via the Automated Budget and Evaluation System of Texas (ABEST) and the PDF file submitted via the LBB Document Submission application are identical.

Additionally, should it become likely at any time that unexpended balances will accrue for any account, the LBB and the Office of the Governor will be notified in writing in accordance with House Bill 1, Article IX, Section 7.01, Eighty-eighth Legislature, Regular Session, 2023.

Chief Executive Officer or Presiding Judge

Stacia Haynie
Signature

Stacia Haynie
Printed Name

President
Title

8/16/2024
Date

Board or Commission Chair

Mark Griffin
Signature

Mark Griffin
Printed Name

Chairman, TTU System Board of Regents
Title

8/16/2024
Date

Chief Financial Officer

Stacia Haynie
Signature

Stacia Haynie
Printed Name

Interim VP, Administration and Finance
Title

8/16/2024
Date

Budget Overview - Biennial Amounts
89th Regular Session, Agency Submission, Version 1
Automated Budget and Evaluation System of Texas (ABEST)

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Appropriation Years: 2026-27											
	GENERAL REVENUE FUNDS		GR DEDICATED		FEDERAL FUNDS		OTHER FUNDS		ALL FUNDS		EXCEPTIONAL ITEM FUNDS
	2024-25	2026-27	2024-25	2026-27	2024-25	2026-27	2024-25	2026-27	2024-25	2026-27	2026-27
Goal: 1. Provide Instructional and Operations Support											
1.1.1. Operations Support	28,788,360		5,088,328						33,876,688		
1.1.3. Staff Group Insurance Premiums			3,867,894	4,158,187					3,867,894	4,158,187	
1.1.4. Workers' Compensation Insurance	59,314	57,439	4,305						63,619	57,439	
1.1.6. Texas Public Education Grants			1,865,909	2,013,751					1,865,909	2,013,751	
1.1.9. Cru Funding	1,832,078								1,832,078		
Total, Goal	30,679,752	57,439	10,826,436	6,171,938					41,506,188	6,229,377	
Goal: 2. Provide Infrastructure Support											
2.1.1. E&G Space Support	2,936,719		535,427						3,472,146		
2.1.2. Ccap Revenue Bonds	16,753,238	16,773,575							16,753,238	16,773,575	11,769,916
Total, Goal	19,689,957	16,773,575	535,427						20,225,384	16,773,575	11,769,916
Goal: 3. Provide Non-formula Support											
3.1.1. Stem Expansion & Ctr For Excellence	2,400,000	2,400,000							2,400,000	2,400,000	
3.3.1. Small Business Development Center	186,598	186,598							186,598	186,598	112,028
3.4.1. Institutional Enhancement		3,453,906		15,000						3,468,906	
3.5.1. Exceptional Item Request											5,679,678
Total, Goal	2,586,598	6,040,504		15,000					2,586,598	6,055,504	5,791,706
Goal: 6. Research Funds											
6.3.1. Comprehensive Research Fund	263,748								263,748		
Total, Goal	263,748								263,748		
Total, Agency	53,220,055	22,871,518	11,361,863	6,186,938					64,581,918	29,058,456	17,561,622
Total FTEs									367.1	367.1	25.0

2.A. Summary of Base Request by Strategy

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Goal / Objective / STRATEGY	Exp 2023	Est 2024	Bud 2025	Req 2026	Req 2027
1 Provide Instructional and Operations Support					
1 <i>Provide Instructional and Operations Support</i>					
1 OPERATIONS SUPPORT (1)	15,864,047	16,979,410	16,897,278	0	0
3 STAFF GROUP INSURANCE PREMIUMS	1,509,420	1,936,100	1,931,794	2,028,384	2,129,803
4 WORKERS' COMPENSATION INSURANCE	28,835	31,809	31,810	28,720	28,719
6 TEXAS PUBLIC EDUCATION GRANTS	848,549	873,962	991,947	1,001,866	1,011,885
9 CRU FUNDING	0	916,039	916,039	0	0
TOTAL, GOAL 1	\$18,250,851	\$20,737,320	\$20,768,868	\$3,058,970	\$3,170,407
2 Provide Infrastructure Support					
1 <i>Provide Operation and Maintenance of E&G Space</i>					
1 E&G SPACE SUPPORT (1)	1,694,038	1,729,156	1,742,990	0	0
2 CCAP REVENUE BONDS	8,866,417	8,378,788	8,374,450	8,383,225	8,390,350

(1) - Formula funded strategies are not requested in 2026-27 because amounts are not determined by institutions.

2.A. Summary of Base Request by Strategy

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Goal / Objective / STRATEGY		Exp 2023	Est 2024	Bud 2025	Req 2026	Req 2027
TOTAL, GOAL	2	\$10,560,455	\$10,107,944	\$10,117,440	\$8,383,225	\$8,390,350

3 Provide Non-formula Support

1 INSTRUCTIONAL SUPPORT

1 STEM EXPANSION & CTR FOR EXCELLENCE	0	1,200,000	1,200,000	1,200,000	1,200,000
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3 Public Service

1 SMALL BUSINESS DEVELOPMENT CENTER	83,787	93,299	93,299	93,299	93,299
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4 INSTITUTIONAL SUPPORT

1 INSTITUTIONAL ENHANCEMENT	8,164	0	0	1,734,953	1,733,953
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5 EXCEPTIONAL ITEM REQUEST

1 EXCEPTIONAL ITEM REQUEST	0	0	0	0	0
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TOTAL, GOAL	3	\$91,951	\$1,293,299	\$1,293,299	\$3,028,252	\$3,027,252
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6 Research Funds

3 Comprehensive Research Fund

2.A. Summary of Base Request by Strategy

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Automated Budget and Evaluation System of Texas (ABEST)

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Goal / Objective / STRATEGY	Exp 2023	Est 2024	Bud 2025	Req 2026	Req 2027
1 COMPREHENSIVE RESEARCH FUND	77,237	131,874	131,874	0	0
TOTAL, GOAL 6	\$77,237	\$131,874	\$131,874	\$0	\$0
TOTAL, AGENCY STRATEGY REQUEST	\$28,980,494	\$32,270,437	\$32,311,481	\$14,470,447	\$14,588,009
TOTAL, AGENCY RIDER APPROPRIATIONS REQUEST*				\$0	\$0
GRAND TOTAL, AGENCY REQUEST	\$28,980,494	\$32,270,437	\$32,311,481	\$14,470,447	\$14,588,009
METHOD OF FINANCING:					
General Revenue Funds:					
1 General Revenue Fund	24,070,041	26,614,989	26,605,066	11,432,197	11,439,321
SUBTOTAL	\$24,070,041	\$26,614,989	\$26,605,066	\$11,432,197	\$11,439,321
General Revenue Dedicated Funds:					
412 Midwestern Univ-spec Min, estimated	8,164	8,000	7,000	8,000	7,000
704 Est Bd Authorized Tuition Inc	710,604	759,616	833,856	0	0
770 Est. Other Educational & General	4,191,685	4,887,832	4,865,559	3,030,250	3,141,688
SUBTOTAL	\$4,910,453	\$5,655,448	\$5,706,415	\$3,038,250	\$3,148,688
TOTAL, METHOD OF FINANCING	\$28,980,494	\$32,270,437	\$32,311,481	\$14,470,447	\$14,588,009

*Rider appropriations for the historical years are included in the strategy amounts.

2.B. Summary of Base Request by Method of Finance

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Agency code: **735** Agency name: **Midwestern State University**

METHOD OF FINANCING	Exp 2023	Est 2024	Bud 2025	Req 2026	Req 2027
<u>GENERAL REVENUE</u>					
<u>1</u> General Revenue Fund					
<i>REGULAR APPROPRIATIONS</i>					
Regular Appropriations from MOF Table (2022-23 GAA)	\$18,804,845	\$0	\$0	\$0	\$0
Regular Appropriations from MOF Table (2024-25 GAA)	\$0	\$23,669,233	\$23,659,310	\$0	\$0
Regular Appropriation	\$0	\$0	\$0	\$11,432,197	\$11,439,321
<i>RIDER APPROPRIATION</i>					
Art. IX Sec. 17.47(a) (2022-23 GAA)	\$877,346	\$0	\$0	\$0	\$0
Art. IX Sec. 17.35 (2024-25 GAA)	\$0	\$1,200,000	\$1,200,000	\$0	\$0
Art. IX Sec. 18.16 (2024-25 GAA)	\$0	\$40,593	\$40,593	\$0	\$0

2.B. Summary of Base Request by Method of Finance
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Agency code: 735		Agency name: Midwestern State University				
METHOD OF FINANCING		Exp 2023	Est 2024	Bud 2025	Req 2026	Req 2027
<u>GENERAL REVENUE</u>						
Comments: Comprehensive Research Fund						
Art. III Sec. 58 (2024-25 GAA)						
		\$0	\$1,705,163	\$1,705,163	\$0	\$0
<i>TRANSFERS</i>						
SB 8, 87th Legislature, 3rd Called Session						
		\$4,364,567	\$0	\$0	\$0	\$0
Comments: CCAP revenue bond debt service transfer from THECB						
<i>UNEXPENDED BALANCES AUTHORITY</i>						
Art. III Sec. 58.02, Comprehensive Research Fund (2022-23 GAA)						
		\$23,283	\$0	\$0	\$0	\$0
Comments: UB Comprehensive Research Fund						
TOTAL,	General Revenue Fund	\$24,070,041	\$26,614,989	\$26,605,066	\$11,432,197	\$11,439,321
TOTAL, ALL	GENERAL REVENUE	\$24,070,041	\$26,614,989	\$26,605,066	\$11,432,197	\$11,439,321

GENERAL REVENUE FUND - DEDICATED

412 GR Dedicated - Midwestern University Special Mineral Account No. 412

2.B. Summary of Base Request by Method of Finance
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Automated Budget and Evaluation System of Texas (ABEST)

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Agency code: 735		Agency name: Midwestern State University				
METHOD OF FINANCING		Exp 2023	Est 2024	Bud 2025	Req 2026	Req 2027
<u>GENERAL REVENUE FUND - DEDICATED</u>						
REGULAR APPROPRIATIONS						
Regular Appropriations from MOF Table (2022-23 GAA)		\$1,934	\$0	\$0	\$0	\$0
Comments: Special Mineral Funds						
Regular Appropriations from MOF Table (2024-25 GAA)		\$0	\$8,000	\$7,000	\$0	\$0
Comments: Special Mineral Funds						
Regular Appropriations		\$0	\$0	\$0	\$8,000	\$7,000
BASE ADJUSTMENT						
Revised Receipts		\$6,230	\$0	\$0	\$0	\$0
TOTAL,	GR Dedicated - Midwestern University Special Mineral Account No. 412	\$8,164	\$8,000	\$7,000	\$8,000	\$7,000
704	GR Dedicated - Estimated Board Authorized Tuition Increases Account No. 704					
REGULAR APPROPRIATIONS						

2.B. Summary of Base Request by Method of Finance
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Automated Budget and Evaluation System of Texas (ABEST)

8/14/2024 9:18:27AM

Agency code: 735		Agency name: Midwestern State University				
METHOD OF FINANCING		Exp 2023	Est 2024	Bud 2025	Req 2026	Req 2027
<u>GENERAL REVENUE FUND - DEDICATED</u>						
Regular Appropriations from MOF Table (2022-23 GAA)		\$452,500	\$0	\$0	\$0	\$0
Regular Appropriations from MOF Table (2024-25 GAA)		\$0	\$472,500	\$472,500	\$0	\$0
BASE ADJUSTMENT						
Revised Receipts		\$258,104	\$287,116	\$361,356	\$0	\$0
TOTAL,	GR Dedicated - Estimated Board Authorized Tuition Increases Account No. 704	\$710,604	\$759,616	\$833,856	\$0	\$0
<u>770</u>	GR Dedicated - Estimated Other Educational and General Income Account No. 770					
REGULAR APPROPRIATIONS						
Regular Appropriations from MOF Table (2022-23 GAA)		\$5,367,625	\$0	\$0	\$0	\$0
Regular Appropriations from MOF Table (2024-25 GAA)		\$0	\$5,161,828	\$5,170,744	\$0	\$0

2.B. Summary of Base Request by Method of Finance
89th Regular Session, Agency Submission, Version 1
Automated Budget and Evaluation System of Texas (ABEST)

8/14/2024 9:18:27AM

Agency code: 735		Agency name: Midwestern State University				
METHOD OF FINANCING		Exp 2023	Est 2024	Bud 2025	Req 2026	Req 2027
<u>GENERAL REVENUE FUND - DEDICATED</u>						
Regular Appropriations		\$0	\$0	\$0	\$3,030,250	\$3,141,688
<i>BASE ADJUSTMENT</i>						
Revised Receipts		\$(243,795)	\$(273,996)	\$(305,185)	\$0	\$0
Adjustment to Expended		\$(932,145)	\$0	\$0	\$0	\$0
TOTAL,	GR Dedicated - Estimated Other Educational and General Income Account No. 770	\$4,191,685	\$4,887,832	\$4,865,559	\$3,030,250	\$3,141,688
TOTAL GENERAL REVENUE FUND - DEDICATED - 704, 708 & 770		\$4,902,289	\$5,647,448	\$5,699,415	\$3,030,250	\$3,141,688
TOTAL, ALL	GENERAL REVENUE FUND - DEDICATED	\$4,910,453	\$5,655,448	\$5,706,415	\$3,038,250	\$3,148,688
TOTAL,	GR & GR-DEDICATED FUNDS	\$28,980,494	\$32,270,437	\$32,311,481	\$14,470,447	\$14,588,009
GRAND TOTAL		\$28,980,494	\$32,270,437	\$32,311,481	\$14,470,447	\$14,588,009

2.B. Summary of Base Request by Method of Finance
89th Regular Session, Agency Submission, Version 1
Automated Budget and Evaluation System of Texas (ABEST)

8/14/2024 9:18:27AM

Agency code: 735	Agency name: Midwestern State University				
METHOD OF FINANCING	Exp 2023	Est 2024	Bud 2025	Req 2026	Req 2027
FULL-TIME-EQUIVALENT POSITIONS					
REGULAR APPROPRIATIONS					
Regular Appropriations from MOF Table (2022-23 GAA)	293.0	0.0	0.0	0.0	0.0
Regular Appropriations from MOF Table (2024-25 GAA)	0.0	307.8	307.8	312.8	312.8
RIDER APPROPRIATION					
Art. IX Sec. 17.47(a) (2022-23 GAA)	17.5	0.0	0.0	0.0	0.0
Art. IX Sec. 17.35 (2024-25 GAA)	0.0	5.0	5.0	0.0	0.0
Art. III Sec. 58 (2024-25 GAA)	0.0	54.3	54.3	54.3	54.3
UNAUTHORIZED NUMBER OVER (BELOW) CAP					
Unauthorized Number Over (Below) Cap	(36.7)	0.0	0.0	0.0	0.0
TOTAL, ADJUSTED FTES	273.8	367.1	367.1	367.1	367.1

**NUMBER OF 100% FEDERALLY FUNDED
FTEs**

2.C. Summary of Base Request by Object of Expense

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89th Regular Session, Agency Submission, Version 1
Automated Budget and Evaluation System of Texas (ABEST)**735 Midwestern State University**

OBJECT OF EXPENSE	Exp 2023	Est 2024	Bud 2025	BL 2026	BL 2027
1001 SALARIES AND WAGES	\$5,158,398	\$6,790,578	\$6,905,557	\$1,089,194	\$1,089,194
1002 OTHER PERSONNEL COSTS	\$1,728,176	\$2,495,804	\$2,635,021	\$2,232,489	\$2,333,908
1005 FACULTY SALARIES	\$12,263,324	\$13,159,622	\$13,233,822	\$1,734,953	\$1,733,953
2003 CONSUMABLE SUPPLIES	\$1,600	\$2,500	\$4,000	\$0	\$0
2004 UTILITIES	\$9,001	\$8,000	\$7,000	\$0	\$0
2008 DEBT SERVICE	\$8,866,417	\$8,378,788	\$8,374,450	\$8,383,225	\$8,390,350
2009 OTHER OPERATING EXPENSE	\$921,340	\$1,390,145	\$1,111,631	\$1,030,586	\$1,040,604
5000 CAPITAL EXPENDITURES	\$32,238	\$45,000	\$40,000	\$0	\$0
OOE Total (Excluding Riders)	\$28,980,494	\$32,270,437	\$32,311,481	\$14,470,447	\$14,588,009
OOE Total (Riders)					
Grand Total	\$28,980,494	\$32,270,437	\$32,311,481	\$14,470,447	\$14,588,009

2.D. Summary of Base Request Objective Outcomes
89th Regular Session, Agency Submission, Version 1
Automated Budget and Evaluation system of Texas (ABEST)

8/14/2024 9:18:28AM

735 Midwestern State University					
Goal/ Objective / Outcome	Exp 2023	Est 2024	Bud 2025	BL 2026	BL 2027
1 Provide Instructional and Operations Support					
1 Provide Instructional and Operations Support					
KEY 1 % 1st-time, Full-time, Degree-seeking Frsh Earn Degree in 6 Yrs					
	41.00%	41.30%	42.00%	42.00%	42.00%
2 % 1st-time, Full-time, Degree-seeking White Frsh Earn Degree in 6 Yrs					
	47.10%	46.30%	46.00%	46.00%	46.00%
3 % 1st-time, Full-time, Degree-seeking Hisp Frsh Earn Degree in 6 Yrs					
	40.00%	39.40%	40.00%	40.00%	40.00%
4 % 1st-time, Full-time, Degree-seeking Black Frsh Earn Degree in 6 Yrs					
	23.20%	25.60%	25.00%	25.00%	25.00%
5 % 1st-time, Full-time, Degree-seeking Other Frshman Earn Deg in 6 Yrs					
	39.20%	58.50%	44.00%	44.00%	44.00%
KEY 6 % 1st-time, Full-time, Degree-seeking Frsh Earn Degree in 4 Yrs					
	24.90%	25.30%	25.00%	25.00%	25.00%
7 % 1st-time, Full-time, Degree-seeking White Frsh Earn Degree in 4 Yrs					
	27.00%	33.60%	30.00%	30.00%	30.00%
8 % 1st-time, Full-time, Degree-seeking Hisp Frsh Earn Degree in 4 Yrs					
	29.60%	21.70%	22.00%	22.00%	22.00%
9 % 1st-time, Full-time, Degree-seeking Black Frsh Earn Degree in 4 Yrs					
	15.30%	13.20%	13.00%	13.00%	13.00%
10 % 1st-time, Full-time, Degree-seeking Other Frsh Earn Degree in 4 Yrs					
	20.70%	26.00%	25.00%	25.00%	25.00%
KEY 11 Persistence Rate 1st-time, Full-time, Degree-seeking Frsh after 1 Yr					
	63.20%	62.90%	63.00%	63.00%	63.00%
12 Persistence 1st-time, Full-time, Degree-seeking White Frsh after 1 Yr					
	66.40%	64.00%	65.00%	65.00%	65.00%

2.D. Summary of Base Request Objective Outcomes
89th Regular Session, Agency Submission, Version 1
Automated Budget and Evaluation system of Texas (ABEST)

8/14/2024 9:18:28AM

735 Midwestern State University					
Goal/ Objective / Outcome	Exp 2023	Est 2024	Bud 2025	BL 2026	BL 2027
13 Persistence 1st-time, Full-time, Degree-seeking Hisp Frsh after 1 Yr	61.30%	62.00%	62.00%	62.00%	62.00%
14 Persistence 1st-time, Full-time, Degree-seeking Black Frsh after 1 Yr	60.10%	52.30%	60.00%	60.00%	60.00%
15 Persistence 1st-time, Full-time, Degree-seeking Other Frsh after 1 Yr	60.60%	64.40%	65.00%	65.00%	65.00%
16 Percent of Semester Credit Hours Completed	97.00%	95.90%	95.00%	95.00%	95.00%
KEY 17 Certification Rate of Teacher Education Graduates	88.50%	81.50%	82.00%	82.00%	82.00%
18 Percentage of Underprepared Students Satisfy TSI Obligation in Math	63.30%	69.60%	63.00%	63.00%	63.00%
19 Percentage of Underprepared Students Satisfy TSI Obligation in Writing	50.00%	72.30%	63.00%	63.00%	63.00%
20 Percentage of Underprepared Students Satisfy TSI Obligation in Reading	61.90%	66.70%	63.00%	63.00%	63.00%
KEY 21 % of Baccalaureate Graduates Who Are 1st Generation College Graduates	50.20%	46.10%	46.00%	46.00%	46.00%
KEY 22 Percent of Transfer Students Who Graduate within 4 Years	63.20%	65.50%	63.00%	63.00%	63.00%
KEY 23 Percent of Transfer Students Who Graduate within 2 Years	28.80%	30.40%	28.00%	28.00%	28.00%
KEY 24 % Lower Division Semester Credit Hours Taught by Tenured/Tenure-Track	55.30%	51.30%	55.00%	55.00%	55.00%
KEY 27 State Licensure Pass Rate of Nursing Graduates	98.00%	94.00%	88.00%	88.00%	88.00%

2.D. Summary of Base Request Objective Outcomes
89th Regular Session, Agency Submission, Version 1
Automated Budget and Evaluation system of Texas (ABEST)

8/14/2024 9:18:28AM

735 Midwestern State University					
Goal/ Objective / Outcome	Exp 2023	Est 2024	Bud 2025	BL 2026	BL 2027
KEY 30 Dollar Value of External or Sponsored Research Funds (in Millions)					
	0.77	0.83	0.80	0.80	0.80
32 External Research Funds As Percentage Appropriated for Research					
	14.20%	1,535.60%	1,536.00%	1,536.00%	1,536.00%

2.E. Summary of Exceptional Items Request
89th Regular Session, Agency Submission, Version 1
Automated Budget and Evaluation System of Texas (ABEST)

DATE: 8/14/2024
TIME : 9:18:28AM

Agency code: 735

Agency name: **Midwestern State University**

		2026			2027			Biennium	
Priority	Item	GR and GR/GR Dedicated	All Funds	FTEs	GR and GR Dedicated	All Funds	FTEs	GR and GR Dedicated	All Funds
1	Student and Military Support Center	\$2,839,839	\$2,839,839	25.0	\$2,839,839	\$2,839,839	25.0	\$5,679,678	\$5,679,678
2	CCAP Debt Service	\$5,884,958	\$5,884,958		\$5,884,958	\$5,884,958		\$11,769,916	\$11,769,916
3	Small Business Development	\$56,014	\$56,014		\$56,014	\$56,014		\$112,028	\$112,028
Total, Exceptional Items Request		\$8,780,811	\$8,780,811	25.0	\$8,780,811	\$8,780,811	25.0	\$17,561,622	\$17,561,622
Method of Financing									
	General Revenue	\$8,780,811	\$8,780,811		\$8,780,811	\$8,780,811		\$17,561,622	\$17,561,622
	General Revenue - Dedicated								
	Federal Funds								
	Other Funds								
		\$8,780,811	\$8,780,811		\$8,780,811	\$8,780,811		\$17,561,622	\$17,561,622
Full Time Equivalent Positions				25.0				25.0	
Number of 100% Federally Funded FTEs									

2.F. Summary of Total Request by Strategy
89th Regular Session, Agency Submission, Version 1
Automated Budget and Evaluation System of Texas (ABEST)

DATE : 8/14/2024
TIME : 9:18:29AM

Agency code: 735 Agency name: **Midwestern State University**

Goal/Objective/STRATEGY	Base 2026	Base 2027	Exceptional 2026	Exceptional 2027	Total Request 2026	Total Request 2027
1 Provide Instructional and Operations Support						
1 <i>Provide Instructional and Operations Support</i>						
1 OPERATIONS SUPPORT	\$0	\$0	\$0	\$0	\$0	\$0
3 STAFF GROUP INSURANCE PREMIUMS	2,028,384	2,129,803	0	0	2,028,384	2,129,803
4 WORKERS' COMPENSATION INSURANCE	28,720	28,719	0	0	28,720	28,719
6 TEXAS PUBLIC EDUCATION GRANTS	1,001,866	1,011,885	0	0	1,001,866	1,011,885
9 CRU FUNDING	0	0	0	0	0	0
TOTAL, GOAL 1	\$3,058,970	\$3,170,407	\$0	\$0	\$3,058,970	\$3,170,407
2 Provide Infrastructure Support						
1 <i>Provide Operation and Maintenance of E&G Space</i>						
1 E&G SPACE SUPPORT	0	0	0	0	0	0
2 CCAP REVENUE BONDS	8,383,225	8,390,350	5,884,958	5,884,958	14,268,183	14,275,308
TOTAL, GOAL 2	\$8,383,225	\$8,390,350	\$5,884,958	\$5,884,958	\$14,268,183	\$14,275,308

2.F. Summary of Total Request by Strategy
89th Regular Session, Agency Submission, Version 1
Automated Budget and Evaluation System of Texas (ABEST)

DATE : 8/14/2024
TIME : 9:18:29AM

Agency code: 735	Agency name: Midwestern State University					
Goal/Objective/STRATEGY	Base 2026	Base 2027	Exceptional 2026	Exceptional 2027	Total Request 2026	Total Request 2027
3 Provide Non-formula Support						
1 <i>INSTRUCTIONAL SUPPORT</i>						
1 STEM EXPANSION & CTR FOR EXCELLENCE	\$1,200,000	\$1,200,000	\$0	\$0	\$1,200,000	\$1,200,000
3 <i>Public Service</i>						
1 SMALL BUSINESS DEVELOPMENT CENTER	93,299	93,299	56,014	56,014	149,313	149,313
4 <i>INSTITUTIONAL SUPPORT</i>						
1 INSTITUTIONAL ENHANCEMENT	1,734,953	1,733,953	0	0	1,734,953	1,733,953
5 <i>EXCEPTONAL ITEM REQUEST</i>						
1 EXCEPTIONAL ITEM REQUEST	0	0	2,839,839	2,839,839	2,839,839	2,839,839
TOTAL, GOAL 3	\$3,028,252	\$3,027,252	\$2,895,853	\$2,895,853	\$5,924,105	\$5,923,105
6 Research Funds						
3 <i>Comprehensive Research Fund</i>						
1 COMPREHENSIVE RESEARCH FUND	0	0	0	0	0	0
TOTAL, GOAL 6	\$0	\$0	\$0	\$0	\$0	\$0
TOTAL, AGENCY STRATEGY REQUEST	\$14,470,447	\$14,588,009	\$8,780,811	\$8,780,811	\$23,251,258	\$23,368,820
TOTAL, AGENCY RIDER APPROPRIATIONS REQUEST						
GRAND TOTAL, AGENCY REQUEST	\$14,470,447	\$14,588,009	\$8,780,811	\$8,780,811	\$23,251,258	\$23,368,820

2.F. Summary of Total Request by Strategy
89th Regular Session, Agency Submission, Version 1
Automated Budget and Evaluation System of Texas (ABEST)

DATE : 8/14/2024
TIME : 9:18:29AM

Agency code: 735		Agency name: Midwestern State University					
Goal/Objective/STRATEGY		Base 2026	Base 2027	Exceptional 2026	Exceptional 2027	Total Request 2026	Total Request 2027
General Revenue Funds:							
1	General Revenue Fund	\$11,432,197	\$11,439,321	\$8,780,811	\$8,780,811	\$20,213,008	\$20,220,132
		\$11,432,197	\$11,439,321	\$8,780,811	\$8,780,811	\$20,213,008	\$20,220,132
General Revenue Dedicated Funds:							
412	Midwestern Univ-spec Min, estimated	8,000	7,000	0	0	8,000	7,000
704	Est Bd Authorized Tuition Inc	0	0	0	0	0	0
770	Est. Other Educational & General	3,030,250	3,141,688	0	0	3,030,250	3,141,688
		\$3,038,250	\$3,148,688	\$0	\$0	\$3,038,250	\$3,148,688
TOTAL, METHOD OF FINANCING		\$14,470,447	\$14,588,009	\$8,780,811	\$8,780,811	\$23,251,258	\$23,368,820
FULL TIME EQUIVALENT POSITIONS		367.1	367.1	25.0	25.0	392.1	392.1

2.G. Summary of Total Request Objective Outcomes
89th Regular Session, Agency Submission, Version 1
Automated Budget and Evaluation system of Texas (ABEST)

Date : 8/14/2024

Time: 9:18:29AM

Agency code: 735

Agency name: **Midwestern State University**

Goal/ Objective / Outcome

		BL 2026	BL 2027	Excp 2026	Excp 2027	Total Request 2026	Total Request 2027
1	Provide Instructional and Operations Support						
1	<i>Provide Instructional and Operations Support</i>						
KEY	1 % 1st-time, Full-time, Degree-seeking Frsh Earn Degree in 6 Yrs						
		42.00%	42.00%			42.00%	42.00%
	2 % 1st-time, Full-time, Degree-seeking White Frsh Earn Degree in 6 Yrs						
		46.00%	46.00%			46.00%	46.00%
	3 % 1st-time, Full-time, Degree-seeking Hisp Frsh Earn Degree in 6 Yrs						
		40.00%	40.00%			40.00%	40.00%
	4 % 1st-time, Full-time, Degree-seeking Black Frsh Earn Degree in 6 Yrs						
		25.00%	25.00%			25.00%	25.00%
	5 % 1st-time, Full-time, Degree-seeking Other Frshman Earn Deg in 6 Yrs						
		44.00%	44.00%			44.00%	44.00%
KEY	6 % 1st-time, Full-time, Degree-seeking Frsh Earn Degree in 4 Yrs						
		25.00%	25.00%			25.00%	25.00%
	7 % 1st-time, Full-time, Degree-seeking White Frsh Earn Degree in 4 Yrs						
		30.00%	30.00%			30.00%	30.00%
	8 % 1st-time, Full-time, Degree-seeking Hisp Frsh Earn Degree in 4 Yrs						
		22.00%	22.00%			22.00%	22.00%

2.G. Summary of Total Request Objective Outcomes
89th Regular Session, Agency Submission, Version 1
Automated Budget and Evaluation system of Texas (ABEST)

Date : 8/14/2024

Time: 9:18:29AM

Agency code: 735

Agency name: **Midwestern State University**

Goal/ Objective / Outcome

	BL 2026	BL 2027	Excp 2026	Excp 2027	Total Request 2026	Total Request 2027
9 % 1st-time, Full-time, Degree-seeking Black Frsh Earn Degree in 4 Yrs						
	13.00%	13.00%			13.00%	13.00%
10 % 1st-time, Full-time, Degree-seeking Other Frsh Earn Degree in 4 Yrs						
	25.00%	25.00%			25.00%	25.00%
KEY 11 Persistence Rate 1st-time, Full-time, Degree-seeking Frsh after 1 Yr						
	63.00%	63.00%			63.00%	63.00%
12 Persistence 1st-time, Full-time, Degree-seeking White Frsh after 1 Yr						
	65.00%	65.00%			65.00%	65.00%
13 Persistence 1st-time, Full-time, Degree-seeking Hisp Frsh after 1 Yr						
	62.00%	62.00%			62.00%	62.00%
14 Persistence 1st-time, Full-time, Degree-seeking Black Frsh after 1 Yr						
	60.00%	60.00%			60.00%	60.00%
15 Persistence 1st-time, Full-time, Degree-seeking Other Frsh after 1 Yr						
	65.00%	65.00%			65.00%	65.00%
16 Percent of Semester Credit Hours Completed						
	95.00%	95.00%			95.00%	95.00%
KEY 17 Certification Rate of Teacher Education Graduates						
	82.00%	82.00%			82.00%	82.00%

2.G. Summary of Total Request Objective Outcomes
89th Regular Session, Agency Submission, Version 1
Automated Budget and Evaluation system of Texas (ABEST)

Date : 8/14/2024

Time: 9:18:29AM

Agency code: 735

Agency name: **Midwestern State University**

Goal/ Objective / Outcome

	BL 2026	BL 2027	Excp 2026	Excp 2027	Total Request 2026	Total Request 2027
18 Percentage of Underprepared Students Satisfy TSI Obligation in Math						
	63.00%	63.00%			63.00%	63.00%
19 Percentage of Underprepared Students Satisfy TSI Obligation in Writing						
	63.00%	63.00%			63.00%	63.00%
20 Percentage of Underprepared Students Satisfy TSI Obligation in Reading						
	63.00%	63.00%			63.00%	63.00%
KEY 21 % of Baccalaureate Graduates Who Are 1st Generation College Graduates						
	46.00%	46.00%			46.00%	46.00%
KEY 22 Percent of Transfer Students Who Graduate within 4 Years						
	63.00%	63.00%			63.00%	63.00%
KEY 23 Percent of Transfer Students Who Graduate within 2 Years						
	28.00%	28.00%			28.00%	28.00%
KEY 24 % Lower Division Semester Credit Hours Taught by Tenured/Tenure-Track						
	55.00%	55.00%			55.00%	55.00%
KEY 27 State Licensure Pass Rate of Nursing Graduates						
	88.00%	88.00%			88.00%	88.00%
KEY 30 Dollar Value of External or Sponsored Research Funds (in Millions)						
	0.80	0.80			0.80	0.80

2.G. Summary of Total Request Objective Outcomes
89th Regular Session, Agency Submission, Version 1
Automated Budget and Evaluation system of Texas (ABEST)

Date : 8/14/2024
Time: 9:18:29AM

Agency code: 735

Agency name: **Midwestern State University**

Goal/ Objective / Outcome

	BL 2026	BL 2027	Excp 2026	Excp 2027	Total Request 2026	Total Request 2027
32 External Research Funds As Percentage Appropriated for Research						
	1,536.00%	1,536.00%			1,536.00%	1,536.00%

735 Midwestern State University

GOAL: 1 Provide Instructional and Operations Support
OBJECTIVE: 1 Provide Instructional and Operations Support
STRATEGY: 1 Operations Support

Service Categories:

Service: 19 Income: A.2 Age: B.3

CODE	DESCRIPTION	Exp 2023	Est 2024	Bud 2025	BL 2026 ⁽¹⁾	BL 2027 ⁽¹⁾
Output Measures:						
1	Number of Undergraduate Degrees Awarded	1,164.00	1,162.00	1,100.00	1,100.00	1,100.00
2	Number of Minority Graduates	433.00	490.00	485.00	485.00	485.00
3	Number of Underprepared Students Who Satisfy TSI Obligation in Math	186.00	164.00	160.00	160.00	160.00
4	Number of Underprepared Students Who Satisfy TSI Obligation in Writing	14.00	24.00	20.00	20.00	20.00
5	Number of Underprepared Students Who Satisfy TSI Obligation in Reading	70.00	74.00	70.00	70.00	70.00
6	Number of Two-Year College Transfers Who Graduate	379.00	388.00	365.00	365.00	365.00
Efficiency Measures:						
KEY 1	Administrative Cost As a Percent of Operating Budget	7.10 %	7.60 %	7.50 %	7.50 %	7.50 %
KEY 2	Avg Cost of Resident Undergraduate Tuition and Fees for 15 SCH	5,070.00	5,070.00	5,070.00	5,070.00	5,070.00
Explanatory/Input Measures:						
1	Student/Faculty Ratio	14.40	14.00	14.00	14.00	14.00
2	Number of Minority Students Enrolled	2,085.00	2,231.00	2,000.00	2,000.00	2,000.00
3	Number of Community College Transfers Enrolled	1,284.00	961.00	1,000.00	1,000.00	1,000.00
4	Number of Semester Credit Hours Completed	56,572.00	53,507.00	53,500.00	53,500.00	53,500.00

(1) - Formula funded strategies are not requested in 2026-27 because amounts are not determined by institutions.

3.A. Strategy Request
89th Regular Session, Agency Submission, Version 1
Automated Budget and Evaluation System of Texas (ABEST)

8/14/2024 9:18:29AM

735 Midwestern State University

GOAL: 1 Provide Instructional and Operations Support
OBJECTIVE: 1 Provide Instructional and Operations Support
STRATEGY: 1 Operations Support

Service Categories:

Service: 19 Income: A.2 Age: B.3

CODE	DESCRIPTION	Exp 2023	Est 2024	Bud 2025	BL 2026 ⁽¹⁾	BL 2027 ⁽¹⁾
	5 Number of Semester Credit Hours	56,681.00	53,989.00	53,900.00	53,900.00	53,900.00
	6 Number of Students Enrolled as of the Twelfth Class Day	5,422.00	5,172.00	5,000.00	5,000.00	5,000.00
KEY	7 Average Student Loan Debt	26,094.00	27,329.00	27,000.00	27,000.00	27,000.00
KEY	8 Percent of Students with Student Loan Debt	59.00 %	66.00 %	64.00 %	64.00 %	64.00 %
KEY	9 Average Financial Aid Award Per Full-Time Student	12,012.00	13,142.00	13,000.00	13,000.00	13,000.00
KEY	10 Percent of Full-Time Students Receiving Financial Aid	79.60 %	75.30 %	75.00 %	75.00 %	75.00 %
Objects of Expense:						
1001	SALARIES AND WAGES	\$3,572,015	\$3,371,962	\$3,229,431	\$0	\$0
1002	OTHER PERSONNEL COSTS	\$150,758	\$439,826	\$427,025	\$0	\$0
1005	FACULTY SALARIES	\$12,141,274	\$13,159,622	\$13,233,822	\$0	\$0
2004	UTILITIES	\$0	\$8,000	\$7,000	\$0	\$0
TOTAL, OBJECT OF EXPENSE		\$15,864,047	\$16,979,410	\$16,897,278	\$0	\$0
Method of Financing:						
1	General Revenue Fund	\$13,584,417	\$14,402,557	\$14,385,803	\$0	\$0
SUBTOTAL, MOF (GENERAL REVENUE FUNDS)		\$13,584,417	\$14,402,557	\$14,385,803	\$0	\$0

Method of Financing:

(1) - Formula funded strategies are not requested in 2026-27 because amounts are not determined by institutions.

735 Midwestern State University

GOAL: 1 Provide Instructional and Operations Support
OBJECTIVE: 1 Provide Instructional and Operations Support
STRATEGY: 1 Operations Support

Service Categories:

Service: 19 Income: A.2 Age: B.3

CODE	DESCRIPTION	Exp 2023	Est 2024	Bud 2025	(1) BL 2026	(1) BL 2027
412	Midwestern Univ-spec Min, estimated	\$0	\$8,000	\$7,000	\$0	\$0
704	Est Bd Authorized Tuition Inc	\$710,604	\$759,616	\$833,856	\$0	\$0
770	Est. Other Educational & General	\$1,569,026	\$1,809,237	\$1,670,619	\$0	\$0
SUBTOTAL, MOF (GENERAL REVENUE FUNDS - DEDICATED)		\$2,279,630	\$2,576,853	\$2,511,475	\$0	\$0
TOTAL, METHOD OF FINANCE (INCLUDING RIDERS)					\$0	\$0
TOTAL, METHOD OF FINANCE (EXCLUDING RIDERS)		\$15,864,047	\$16,979,410	\$16,897,278	\$0	\$0
FULL TIME EQUIVALENT POSITIONS:		224.4	316.2	320.2	320.2	320.2

STRATEGY DESCRIPTION AND JUSTIFICATION:

The Instruction and Operations Formula provides funding for faculty salaries, departmental operating expense, library, instructional administration, research enhancement, student services and institutional support. The funds are distributed on a weighted semester credit hour basis. The rate per weighted semester credit hour is established by the Legislature each biennium.

EXTERNAL/INTERNAL FACTORS IMPACTING STRATEGY:

(1) - Formula funded strategies are not requested in 2026-27 because amounts are not determined by institutions.

735 Midwestern State University

GOAL: 1 Provide Instructional and Operations Support
OBJECTIVE: 1 Provide Instructional and Operations Support
STRATEGY: 1 Operations Support

Service Categories:

Service: 19 Income: A.2 Age: B.3

CODE	DESCRIPTION	Exp 2023	Est 2024	Bud 2025	BL 2026 ⁽¹⁾	BL 2027 ⁽¹⁾
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EXPLANATION OF BIENNIAL CHANGE (includes Rider amounts):

<u>STRATEGY BIENNIAL TOTAL - ALL FUNDS</u>		<u>BIENNIAL CHANGE</u>	<u>EXPLANATION OF BIENNIAL CHANGE</u>		
<u>Base Spending (Est 2024 + Bud 2025)</u>	<u>Baseline Request (BL 2026 + BL 2027)</u>		<u>\$ Amount</u>	<u>Explanation(s) of Amount (must specify MOFs and FTEs)</u>	
\$33,876,688	\$0	\$(33,876,688)	\$(33,876,688)	Formula Funded Strategies are not requested in 2026-2027 because amounts are not determined by institutions.	
			<u>\$(33,876,688)</u>	Total of Explanation of Biennial Change	

(1) - Formula funded strategies are not requested in 2026-27 because amounts are not determined by institutions.

735 Midwestern State University

GOAL: 1 Provide Instructional and Operations Support
OBJECTIVE: 1 Provide Instructional and Operations Support
STRATEGY: 3 Staff Group Insurance Premiums

Service Categories:

Service: 06 Income: A.2 Age: B.3

CODE	DESCRIPTION	Exp 2023	Est 2024	Bud 2025	BL 2026	BL 2027
Objects of Expense:						
1002	OTHER PERSONNEL COSTS	\$1,509,420	\$1,936,100	\$1,931,794	\$2,028,384	\$2,129,803
TOTAL, OBJECT OF EXPENSE		\$1,509,420	\$1,936,100	\$1,931,794	\$2,028,384	\$2,129,803
Method of Financing:						
770	Est. Other Educational & General	\$1,509,420	\$1,936,100	\$1,931,794	\$2,028,384	\$2,129,803
SUBTOTAL, MOF (GENERAL REVENUE FUNDS - DEDICATED)		\$1,509,420	\$1,936,100	\$1,931,794	\$2,028,384	\$2,129,803
TOTAL, METHOD OF FINANCE (INCLUDING RIDERS)					\$2,028,384	\$2,129,803
TOTAL, METHOD OF FINANCE (EXCLUDING RIDERS)		\$1,509,420	\$1,936,100	\$1,931,794	\$2,028,384	\$2,129,803

FULL TIME EQUIVALENT POSITIONS:

STRATEGY DESCRIPTION AND JUSTIFICATION:

This strategy is to provide proportional share of staff group insurance premiums paid from Other Educational and General funds.

EXTERNAL/INTERNAL FACTORS IMPACTING STRATEGY:

735 Midwestern State University

GOAL: 1 Provide Instructional and Operations Support
OBJECTIVE: 1 Provide Instructional and Operations Support Service Categories:
STRATEGY: 3 Staff Group Insurance Premiums Service: 06 Income: A.2 Age: B.3

CODE	DESCRIPTION	Exp 2023	Est 2024	Bud 2025	BL 2026	BL 2027
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Beginning with the 1994-95 biennial period, the State implemented a funding practice for higher education wherein health benefits are based upon a finite amount. Employees and retirees added after the cut-off date are not considered for funding and must be paid through funds of the institution. This situation occurs only in higher education and not in all state agencies. It would be desirable if the State would consider group insurance funding for higher education the same as other state agencies.

EXPLANATION OF BIENNIAL CHANGE (includes Rider amounts):

STRATEGY BIENNIAL TOTAL - ALL FUNDS		BIENNIAL CHANGE	EXPLANATION OF BIENNIAL CHANGE	
Base Spending (Est 2024 + Bud 2025)	Baseline Request (BL 2026 + BL 2027)		\$ Amount	Explanation(s) of Amount (must specify MOFs and FTEs)
\$3,867,894	\$4,158,187	\$290,293	\$290,293	Additional amount due to increased insurance costs.
			<u>\$290,293</u>	Total of Explanation of Biennial Change

735 Midwestern State University

GOAL: 1 Provide Instructional and Operations Support
OBJECTIVE: 1 Provide Instructional and Operations Support
STRATEGY: 4 Workers' Compensation Insurance

Service Categories:

Service: 06 Income: A.2 Age: B.3

CODE	DESCRIPTION	Exp 2023	Est 2024	Bud 2025	BL 2026	BL 2027
Objects of Expense:						
2009	OTHER OPERATING EXPENSE	\$28,835	\$31,809	\$31,810	\$28,720	\$28,719
TOTAL, OBJECT OF EXPENSE		\$28,835	\$31,809	\$31,810	\$28,720	\$28,719
Method of Financing:						
1	General Revenue Fund	\$25,115	\$29,657	\$29,657	\$28,720	\$28,719
SUBTOTAL, MOF (GENERAL REVENUE FUNDS)		\$25,115	\$29,657	\$29,657	\$28,720	\$28,719
Method of Financing:						
770	Est. Other Educational & General	\$3,720	\$2,152	\$2,153	\$0	\$0
SUBTOTAL, MOF (GENERAL REVENUE FUNDS - DEDICATED)		\$3,720	\$2,152	\$2,153	\$0	\$0
TOTAL, METHOD OF FINANCE (INCLUDING RIDERS)					\$28,720	\$28,719
TOTAL, METHOD OF FINANCE (EXCLUDING RIDERS)		\$28,835	\$31,809	\$31,810	\$28,720	\$28,719
FULL TIME EQUIVALENT POSITIONS:						

735 Midwestern State University

GOAL: 1 Provide Instructional and Operations Support
OBJECTIVE: 1 Provide Instructional and Operations Support
STRATEGY: 4 Workers' Compensation Insurance

Service Categories:
Service: 06 Income: A.2 Age: B.3

CODE	DESCRIPTION	Exp 2023	Est 2024	Bud 2025	BL 2026	BL 2027
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STRATEGY DESCRIPTION AND JUSTIFICATION:
The strategy funds the Worker’s Compensation payments related to Educational and General funds.

EXTERNAL/INTERNAL FACTORS IMPACTING STRATEGY:

EXPLANATION OF BIENNIAL CHANGE (includes Rider amounts):

STRATEGY BIENNIAL TOTAL - ALL FUNDS		BIENNIAL CHANGE	EXPLANATION OF BIENNIAL CHANGE	
Base Spending (Est 2024 + Bud 2025)	Baseline Request (BL 2026 + BL 2027)		\$ Amount	Explanation(s) of Amount (must specify MOFs and FTEs)
\$63,619	\$57,439	\$(6,180)	\$(6,180)	Over time this strategy has been impacted negatively by GR reductions. The 2026-2027 amounts reflect anticipated actual amounts.
			\$(6,180)	Total of Explanation of Biennial Change

735 **Midwestern State University**

GOAL: 1 Provide Instructional and Operations Support
OBJECTIVE: 1 Provide Instructional and Operations Support
STRATEGY: 6 Texas Public Education Grants

Service Categories:

Service: 20 Income: A.2 Age: B.3

CODE	DESCRIPTION	Exp 2023	Est 2024	Bud 2025	BL 2026	BL 2027
Objects of Expense:						
2009	OTHER OPERATING EXPENSE	\$848,549	\$873,962	\$991,947	\$1,001,866	\$1,011,885
TOTAL, OBJECT OF EXPENSE		\$848,549	\$873,962	\$991,947	\$1,001,866	\$1,011,885
Method of Financing:						
770	Est. Other Educational & General	\$848,549	\$873,962	\$991,947	\$1,001,866	\$1,011,885
SUBTOTAL, MOF (GENERAL REVENUE FUNDS - DEDICATED)		\$848,549	\$873,962	\$991,947	\$1,001,866	\$1,011,885
TOTAL, METHOD OF FINANCE (INCLUDING RIDERS)					\$1,001,866	\$1,011,885
TOTAL, METHOD OF FINANCE (EXCLUDING RIDERS)		\$848,549	\$873,962	\$991,947	\$1,001,866	\$1,011,885

FULL TIME EQUIVALENT POSITIONS:

STRATEGY DESCRIPTION AND JUSTIFICATION:

This strategy represents tuition set aside for the Texas Public Education Grants program as required by Section 56.033 of the Texas Education Code.

EXTERNAL/INTERNAL FACTORS IMPACTING STRATEGY:

735 Midwestern State University

GOAL: 1 Provide Instructional and Operations Support
OBJECTIVE: 1 Provide Instructional and Operations Support
STRATEGY: 6 Texas Public Education Grants

Service Categories:
Service: 20 Income: A.2 Age: B.3

CODE	DESCRIPTION	Exp 2023	Est 2024	Bud 2025	BL 2026	BL 2027
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EXPLANATION OF BIENNIAL CHANGE (includes Rider amounts):

STRATEGY BIENNIAL TOTAL - ALL FUNDS		BIENNIAL CHANGE	EXPLANATION OF BIENNIAL CHANGE	
Base Spending (Est 2024 + Bud 2025)	Baseline Request (BL 2026 + BL 2027)		\$ Amount	Explanation(s) of Amount (must specify MOFs and FTEs)
\$1,865,909	\$2,013,751	\$147,842	\$147,842	This represents a normal expense increase in TPEG costs due to an anticipated enrollment increase.
			\$147,842	Total of Explanation of Biennial Change

735 Midwestern State University

GOAL: 1 Provide Instructional and Operations Support
OBJECTIVE: 1 Provide Instructional and Operations Support
STRATEGY: 9 Performance-based Funding For Comprehensive Universities

Service Categories:

Service: 19 Income: A.2 Age: B.3

CODE	DESCRIPTION	Exp 2023	Est 2024	Bud 2025	BL 2026	BL 2027
Objects of Expense:						
1001	SALARIES AND WAGES	\$0	\$916,039	\$916,039	\$0	\$0
TOTAL, OBJECT OF EXPENSE		\$0	\$916,039	\$916,039	\$0	\$0
Method of Financing:						
1	General Revenue Fund	\$0	\$916,039	\$916,039	\$0	\$0
SUBTOTAL, MOF (GENERAL REVENUE FUNDS)		\$0	\$916,039	\$916,039	\$0	\$0
TOTAL, METHOD OF FINANCE (INCLUDING RIDERS)					\$0	\$0
TOTAL, METHOD OF FINANCE (EXCLUDING RIDERS)		\$0	\$916,039	\$916,039	\$0	\$0

FULL TIME EQUIVALENT POSITIONS:

STRATEGY DESCRIPTION AND JUSTIFICATION:

The Comprehensive Regional Universities strategy provides outcomes-based funding support to the state's 27 public regional universities to assist in retaining, supporting, and graduating at-risk students at regional universities across the state.

EXTERNAL/INTERNAL FACTORS IMPACTING STRATEGY:

735 Midwestern State University

GOAL: 1 Provide Instructional and Operations Support
OBJECTIVE: 1 Provide Instructional and Operations Support Service Categories:
STRATEGY: 9 Performance-based Funding For Comprehensive Universities Service: 19 Income: A.2 Age: B.3

CODE	DESCRIPTION	Exp 2023	Est 2024	Bud 2025	BL 2026	BL 2027
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EXPLANATION OF BIENNIAL CHANGE (includes Rider amounts):

<u>STRATEGY BIENNIAL TOTAL - ALL FUNDS</u>		BIENNIAL CHANGE	<u>EXPLANATION OF BIENNIAL CHANGE</u>	
Base Spending (Est 2024 + Bud 2025)	Baseline Request (BL 2026 + BL 2027)		\$ Amount	Explanation(s) of Amount (must specify MOFs and FTEs)
\$1,832,078	\$0	\$(1,832,078)	\$(1,832,078)	Strategy is not requested in 2025-2026 because amounts are not determined by institutions.
			<u>\$(1,832,078)</u>	Total of Explanation of Biennial Change

735 Midwestern State University

GOAL: 2 Provide Infrastructure Support

OBJECTIVE: 1 Provide Operation and Maintenance of E&G Space

STRATEGY: 1 Educational and General Space Support

Service Categories:

Service: 10

Income: A.2

Age: B.3

CODE	DESCRIPTION	Exp 2023	Est 2024	Bud 2025	(1) BL 2026	(1) BL 2027
Efficiency Measures:						
1	Space Utilization Rate of Classrooms	27.40	23.40	23.00	23.00	23.00
2	Space Utilization Rate of Labs	20.80	20.60	20.00	20.00	20.00
Objects of Expense:						
1001	SALARIES AND WAGES	\$1,506,841	\$1,658,383	\$1,670,893	\$0	\$0
1002	OTHER PERSONNEL COSTS	\$64,310	\$70,773	\$72,097	\$0	\$0
1005	FACULTY SALARIES	\$122,050	\$0	\$0	\$0	\$0
2004	UTILITIES	\$837	\$0	\$0	\$0	\$0
TOTAL, OBJECT OF EXPENSE		\$1,694,038	\$1,729,156	\$1,742,990	\$0	\$0
Method of Financing:						
1	General Revenue Fund	\$1,433,068	\$1,462,775	\$1,473,944	\$0	\$0
SUBTOTAL, MOF (GENERAL REVENUE FUNDS)		\$1,433,068	\$1,462,775	\$1,473,944	\$0	\$0
Method of Financing:						
770	Est. Other Educational & General	\$260,970	\$266,381	\$269,046	\$0	\$0
SUBTOTAL, MOF (GENERAL REVENUE FUNDS - DEDICATED)		\$260,970	\$266,381	\$269,046	\$0	\$0

(1) - Formula funded strategies are not requested in 2026-27 because amounts are not determined by institutions.

735 Midwestern State University

GOAL: 2 Provide Infrastructure Support

OBJECTIVE: 1 Provide Operation and Maintenance of E&G Space

STRATEGY: 1 Educational and General Space Support

Service Categories:

Service: 10

Income: A.2

Age: B.3

CODE	DESCRIPTION	Exp 2023	Est 2024	Bud 2025	(1) BL 2026	(1) BL 2027
TOTAL, METHOD OF FINANCE (INCLUDING RIDERS)					\$0	\$0
TOTAL, METHOD OF FINANCE (EXCLUDING RIDERS)		\$1,694,038	\$1,729,156	\$1,742,990	\$0	\$0
FULL TIME EQUIVALENT POSITIONS:		48.5	41.0	41.0	41.0	41.0

STRATEGY DESCRIPTION AND JUSTIFICATION:

The Infrastructure Support formula distributes funding associated with plant-related formulas and utilities. This formula is driven by the predicted square feet for universities' educational and general activities produced by the Coordinating Board Space Projection Model. The portion of the formula related to utilities is adjusted to reflect differences in unit costs for purchased utilities, including electricity, natural gas, water and wastewater, and thermal energy.

EXTERNAL/INTERNAL FACTORS IMPACTING STRATEGY:

(1) - Formula funded strategies are not requested in 2026-27 because amounts are not determined by institutions.

735 Midwestern State University

GOAL: 2 Provide Infrastructure Support

OBJECTIVE: 1 Provide Operation and Maintenance of E&G Space

STRATEGY: 1 Educational and General Space Support

Service Categories:

Service: 10

Income: A.2

Age: B.3

CODE	DESCRIPTION	Exp 2023	Est 2024	Bud 2025	(1) BL 2026	(1) BL 2027
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EXPLANATION OF BIENNIAL CHANGE (includes Rider amounts):

<u>STRATEGY BIENNIAL TOTAL - ALL FUNDS</u>		BIENNIAL CHANGE	<u>EXPLANATION OF BIENNIAL CHANGE</u>		
Base Spending (Est 2024 + Bud 2025)	Baseline Request (BL 2026 + BL 2027)		\$ Amount	Explanation(s) of Amount (must specify MOFs and FTEs)	
\$3,472,146	\$0	\$(3,472,146)	\$(3,472,146)	Formula funded strategies are not requested in 2026-2027, because amounts are not determined by institutions.	
			\$(3,472,146)	Total of Explanation of Biennial Change	

(1) - Formula funded strategies are not requested in 2026-27 because amounts are not determined by institutions.

735 Midwestern State University

GOAL: 2 Provide Infrastructure Support
OBJECTIVE: 1 Provide Operation and Maintenance of E&G Space
STRATEGY: 2 Capital Construction Assistance Projects Revenue Bonds

Service Categories:

Service: 10 Income: A.2 Age: B.3

CODE	DESCRIPTION	Exp 2023	Est 2024	Bud 2025	BL 2026	BL 2027
Objects of Expense:						
2008	DEBT SERVICE	\$8,866,417	\$8,378,788	\$8,374,450	\$8,383,225	\$8,390,350
TOTAL, OBJECT OF EXPENSE		\$8,866,417	\$8,378,788	\$8,374,450	\$8,383,225	\$8,390,350
Method of Financing:						
1	General Revenue Fund	\$8,866,417	\$8,378,788	\$8,374,450	\$8,383,225	\$8,390,350
SUBTOTAL, MOF (GENERAL REVENUE FUNDS)		\$8,866,417	\$8,378,788	\$8,374,450	\$8,383,225	\$8,390,350
TOTAL, METHOD OF FINANCE (INCLUDING RIDERS)					\$8,383,225	\$8,390,350
TOTAL, METHOD OF FINANCE (EXCLUDING RIDERS)		\$8,866,417	\$8,378,788	\$8,374,450	\$8,383,225	\$8,390,350
FULL TIME EQUIVALENT POSITIONS:						
STRATEGY DESCRIPTION AND JUSTIFICATION:						

735 Midwestern State University

GOAL: 2 Provide Infrastructure Support

OBJECTIVE: 1 Provide Operation and Maintenance of E&G Space

STRATEGY: 2 Capital Construction Assistance Projects Revenue Bonds

Service Categories:

Service: 10 Income: A.2 Age: B.3

CODE	DESCRIPTION	Exp 2023	Est 2024	Bud 2025	BL 2026	BL 2027
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During the 77th Legislative Session, Midwestern State University received authorization to issue \$8,967,500 in tuition revenue bonds under Section 55.1737 Texas Education Code. During the 79th Legislative Session, Midwestern State University received authorization to issue \$10.4 million in tuition revenue bonds under Section 55.1757 Texas Education Code. Midwestern State University was authorized to issue \$58.4 million in tuition revenue bonds by the 84th Legislature which were issued in 2016. Midwestern State University was authorized to issue \$44.9 million in Capital Construction Assistance Project bonds by the 87th Legislature, 3rd Called Special Session, which will be issued in 2024. The debt service for all bonds is reflected for fiscal years 2023, 2024 and 2025. The following amounts are requested to cover these bonds for fiscal years 2026 and 2027: \$8,383,255 and \$8,390,350.

EXTERNAL/INTERNAL FACTORS IMPACTING STRATEGY:

EXPLANATION OF BIENNIAL CHANGE (includes Rider amounts):

<u>STRATEGY BIENNIAL TOTAL - ALL FUNDS</u>		<u>BIENNIAL CHANGE</u>	<u>EXPLANATION OF BIENNIAL CHANGE</u>	
<u>Base Spending (Est 2024 + Bud 2025)</u>	<u>Baseline Request (BL 2026 + BL 2027)</u>		<u>\$ Amount</u>	<u>Explanation(s) of Amount (must specify MOFs and FTEs)</u>
\$16,753,238	\$16,773,575	\$20,337	\$20,337	Debt service requirement for bond authorizations.
			<u>\$20,337</u>	Total of Explanation of Biennial Change

735 Midwestern State University

GOAL: 3 Provide Non-formula Support

OBJECTIVE: 1 INSTRUCTIONAL SUPPORT

STRATEGY: 1 Stem Expansion & Center for Excellence

Service Categories:

Service: 19

Income: A.2

Age: B.3

CODE	DESCRIPTION	Exp 2023	Est 2024	Bud 2025	BL 2026	BL 2027
Objects of Expense:						
1001	SALARIES AND WAGES	\$0	\$755,000	\$1,000,000	\$1,000,000	\$1,000,000
1002	OTHER PERSONNEL COSTS	\$0	\$45,000	\$200,000	\$200,000	\$200,000
2009	OTHER OPERATING EXPENSE	\$0	\$400,000	\$0	\$0	\$0
TOTAL, OBJECT OF EXPENSE		\$0	\$1,200,000	\$1,200,000	\$1,200,000	\$1,200,000
Method of Financing:						
1	General Revenue Fund	\$0	\$1,200,000	\$1,200,000	\$1,200,000	\$1,200,000
SUBTOTAL, MOF (GENERAL REVENUE FUNDS)		\$0	\$1,200,000	\$1,200,000	\$1,200,000	\$1,200,000
TOTAL, METHOD OF FINANCE (INCLUDING RIDERS)					\$1,200,000	\$1,200,000
TOTAL, METHOD OF FINANCE (EXCLUDING RIDERS)		\$0	\$1,200,000	\$1,200,000	\$1,200,000	\$1,200,000
FULL TIME EQUIVALENT POSITIONS:		0.0	9.0	5.0	5.0	5.0

STRATEGY DESCRIPTION AND JUSTIFICATION:

Expanding STEM courses, disciplines, outreach to enhance recruitment, retention, and community development. This allows MSU to invest in opportunities for students to choose new STEM career paths, create STEM-trained workforces, and expand technological innovations in learning spaces.

735 Midwestern State University

GOAL: 3 Provide Non-formula Support

OBJECTIVE: 1 INSTRUCTIONAL SUPPORT

Service Categories:

STRATEGY: 1 Stem Expansion & Center for Excellence

Service: 19

Income: A.2

Age: B.3

CODE	DESCRIPTION	Exp 2023	Est 2024	Bud 2025	BL 2026	BL 2027
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EXTERNAL/INTERNAL FACTORS IMPACTING STRATEGY:

Create Center for STEM Excellence to oversee a campus and community makerspace, STEM nights, and other community outreach activities to develop and promote career paths and a STEM-trained workforce.

Implement student-centered, peer-to-peer mentorship and bridge programs to improve student success in first-year courses.

Support faculty and professional development to foster retention-based best practices in non-major and first-year courses.

Expand virtual lab infrastructure to leverage the ability to teach laboratory principles for dual-credit, flipped, and distance education courses.

Add new electrical engineering program to build upon MSU's strong ABET-accredited mechanical engineering program.

Expand computer systems course options for degree-completion students in programming, human-computer interface, cybersecurity, and gaming.

735 Midwestern State University

GOAL: 3 Provide Non-formula Support
OBJECTIVE: 1 INSTRUCTIONAL SUPPORT
STRATEGY: 1 Stem Expansion & Center for Excellence

Service Categories:
Service: 19 Income: A.2 Age: B.3

CODE	DESCRIPTION	Exp 2023	Est 2024	Bud 2025	BL 2026	BL 2027
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EXPLANATION OF BIENNIAL CHANGE (includes Rider amounts):

<u>STRATEGY BIENNIAL TOTAL - ALL FUNDS</u>		BIENNIAL CHANGE	<u>EXPLANATION OF BIENNIAL CHANGE</u>	
Base Spending (Est 2024 + Bud 2025)	Baseline Request (BL 2026 + BL 2027)		\$ Amount	Explanation(s) of Amount (must specify MOFs and FTEs)
\$2,400,000	\$2,400,000	\$0	\$0	Funds will be spent up to the line item appropriated amount in 2026-2027.
			<u>\$0</u>	Total of Explanation of Biennial Change

735 Midwestern State University

GOAL: 3 Provide Non-formula Support
OBJECTIVE: 3 Public Service
STRATEGY: 1 Small Business Development Center

Service Categories:

Service: 13 Income: A.2 Age: B.3

CODE	DESCRIPTION	Exp 2023	Est 2024	Bud 2025	BL 2026	BL 2027
Objects of Expense:						
1001	SALARIES AND WAGES	\$79,542	\$89,194	\$89,194	\$89,194	\$89,194
1002	OTHER PERSONNEL COSTS	\$3,688	\$4,105	\$4,105	\$4,105	\$4,105
2009	OTHER OPERATING EXPENSE	\$557	\$0	\$0	\$0	\$0
TOTAL, OBJECT OF EXPENSE		\$83,787	\$93,299	\$93,299	\$93,299	\$93,299
Method of Financing:						
1	General Revenue Fund	\$83,787	\$93,299	\$93,299	\$93,299	\$93,299
SUBTOTAL, MOF (GENERAL REVENUE FUNDS)		\$83,787	\$93,299	\$93,299	\$93,299	\$93,299
TOTAL, METHOD OF FINANCE (INCLUDING RIDERS)					\$93,299	\$93,299
TOTAL, METHOD OF FINANCE (EXCLUDING RIDERS)		\$83,787	\$93,299	\$93,299	\$93,299	\$93,299
FULL TIME EQUIVALENT POSITIONS:		0.9	0.9	0.9	0.9	0.9
STRATEGY DESCRIPTION AND JUSTIFICATION:						

735 Midwestern State University

GOAL: 3 Provide Non-formula Support

OBJECTIVE: 3 Public Service

Service Categories:

STRATEGY: 1 Small Business Development Center

Service: 13

Income: A.2

Age: B.3

CODE	DESCRIPTION	Exp 2023	Est 2024	Bud 2025	BL 2026	BL 2027
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The MSU Small Business Development Center (SBDC) was started in October 1987 and is the primary small business advocate in the twelve county area in North Texas. Funding is requested to further enhance the rural outreach. Through the counseling and training programs, the SBDC has proven to be an excellent investment in Texas economic development. The MSU SBDC belongs to the North West Texas SBDC Regional Network which has finished top in the nation for the past several years regarding economic development measures.

EXTERNAL/INTERNAL FACTORS IMPACTING STRATEGY:

EXPLANATION OF BIENNIAL CHANGE (includes Rider amounts):

<u>STRATEGY BIENNIAL TOTAL - ALL FUNDS</u>		<u>BIENNIAL CHANGE</u>	<u>EXPLANATION OF BIENNIAL CHANGE</u>	
<u>Base Spending (Est 2024 + Bud 2025)</u>	<u>Baseline Request (BL 2026 + BL 2027)</u>		<u>\$ Amount</u>	<u>Explanation(s) of Amount (must specify MOFs and FTEs)</u>
\$186,598	\$186,598	\$0	\$0	Funds will be spent up to line item appropriated amount in 2026-2027.
			<u>\$0</u>	Total of Explanation of Biennial Change

735 Midwestern State University

GOAL: 3 Provide Non-formula Support
OBJECTIVE: 4 INSTITUTIONAL SUPPORT
STRATEGY: 1 Institutional Enhancement

Service Categories:

Service: 19 Income: A.2 Age: B.3

CODE	DESCRIPTION	Exp 2023	Est 2024	Bud 2025	BL 2026	BL 2027
Objects of Expense:						
1005	FACULTY SALARIES	\$0	\$0	\$0	\$1,734,953	\$1,733,953
2004	UTILITIES	\$8,164	\$0	\$0	\$0	\$0
TOTAL, OBJECT OF EXPENSE		\$8,164	\$0	\$0	\$1,734,953	\$1,733,953
Method of Financing:						
1	General Revenue Fund	\$0	\$0	\$0	\$1,726,953	\$1,726,953
SUBTOTAL, MOF (GENERAL REVENUE FUNDS)		\$0	\$0	\$0	\$1,726,953	\$1,726,953
Method of Financing:						
412	Midwestern Univ-spec Min, estimated	\$8,164	\$0	\$0	\$8,000	\$7,000
SUBTOTAL, MOF (GENERAL REVENUE FUNDS - DEDICATED)		\$8,164	\$0	\$0	\$8,000	\$7,000
TOTAL, METHOD OF FINANCE (INCLUDING RIDERS)					\$1,734,953	\$1,733,953
TOTAL, METHOD OF FINANCE (EXCLUDING RIDERS)		\$8,164	\$0	\$0	\$1,734,953	\$1,733,953
FULL TIME EQUIVALENT POSITIONS:						

735 **Midwestern State University**

GOAL: 3 Provide Non-formula Support
OBJECTIVE: 4 INSTITUTIONAL SUPPORT
STRATEGY: 1 Institutional Enhancement

Service Categories:
Service: 19 Income: A.2 Age: B.3

CODE	DESCRIPTION	Exp 2023	Est 2024	Bud 2025	BL 2026	BL 2027
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STRATEGY DESCRIPTION AND JUSTIFICATION:
These funds are a vital part of the faculty salary funding for Midwestern State University.

EXTERNAL/INTERNAL FACTORS IMPACTING STRATEGY:

EXPLANATION OF BIENNIAL CHANGE (includes Rider amounts):

<u>STRATEGY BIENNIAL TOTAL - ALL FUNDS</u>		<u>BIENNIAL CHANGE</u>	<u>EXPLANATION OF BIENNIAL CHANGE</u>	
<u>Base Spending (Est 2024 + Bud 2025)</u>	<u>Baseline Request (BL 2026 + BL 2027)</u>		<u>\$ Amount</u>	<u>Explanation(s) of Amount (must specify MOFs and FTEs)</u>
\$0	\$3,468,906	\$3,468,906	\$3,468,906	Prior year expenditures are shown in the Operation and Support strategy.
			<u>\$3,468,906</u>	Total of Explanation of Biennial Change

735 Midwestern State University

GOAL: 6 Research Funds
OBJECTIVE: 3 Comprehensive Research Fund
STRATEGY: 1 Comprehensive Research Fund

Service Categories:

Service: 21 Income: A.2 Age: B.3

CODE	DESCRIPTION	Exp 2023	Est 2024	Bud 2025	BL 2026	BL 2027
Objects of Expense:						
2003	CONSUMABLE SUPPLIES	\$1,600	\$2,500	\$4,000	\$0	\$0
2009	OTHER OPERATING EXPENSE	\$43,399	\$84,374	\$87,874	\$0	\$0
5000	CAPITAL EXPENDITURES	\$32,238	\$45,000	\$40,000	\$0	\$0
TOTAL, OBJECT OF EXPENSE		\$77,237	\$131,874	\$131,874	\$0	\$0
Method of Financing:						
1	General Revenue Fund	\$77,237	\$131,874	\$131,874	\$0	\$0
SUBTOTAL, MOF (GENERAL REVENUE FUNDS)		\$77,237	\$131,874	\$131,874	\$0	\$0
TOTAL, METHOD OF FINANCE (INCLUDING RIDERS)					\$0	\$0
TOTAL, METHOD OF FINANCE (EXCLUDING RIDERS)		\$77,237	\$131,874	\$131,874	\$0	\$0
FULL TIME EQUIVALENT POSITIONS:		0.0	0.0	0.0	0.0	0.0
STRATEGY DESCRIPTION AND JUSTIFICATION:						

735 Midwestern State University

GOAL: 6 Research Funds
OBJECTIVE: 3 Comprehensive Research Fund
STRATEGY: 1 Comprehensive Research Fund

Service Categories:
Service: 21 Income: A.2 Age: B.3

CODE	DESCRIPTION	Exp 2023	Est 2024	Bud 2025	BL 2026	BL 2027
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The Texas Comprehensive Research Fund provides funding to promote increased research capacity at eligible general academic teaching institutions including those other than The University of Texas at Austin, Texas A&M University or any institution designated as an emerging research university under the Higher Education Coordinating Board's (THECB) accountability system.

Funding is to be expended for the support and maintenance of educational and general activities, including research and student services that promote increased research capacity.

A legislatively determined amount of funding is allocated based on the average amount of restricted research funds expended by each institution per year for the three preceding state fiscal years as reported to THECB.

EXTERNAL/INTERNAL FACTORS IMPACTING STRATEGY:

EXPLANATION OF BIENNIAL CHANGE (includes Rider amounts):

<u>STRATEGY BIENNIAL TOTAL - ALL FUNDS</u>		<u>BIENNIAL CHANGE</u>	<u>EXPLANATION OF BIENNIAL CHANGE</u>	
<u>Base Spending (Est 2024 + Bud 2025)</u>	<u>Baseline Request (BL 2026 + BL 2027)</u>		<u>\$ Amount</u>	<u>Explanation(s) of Amount (must specify MOFs and FTEs)</u>
\$263,748	\$0	\$(263,748)	\$(263,748)	2026-2027 amounts are not determined by the institution.
			<u>\$(263,748)</u>	Total of Explanation of Biennial Change

SUMMARY TOTALS:

OBJECTS OF EXPENSE:	\$28,980,494	\$32,270,437	\$32,311,481	\$14,470,447	\$14,588,009
METHODS OF FINANCE (INCLUDING RIDERS):				\$14,470,447	\$14,588,009
METHODS OF FINANCE (EXCLUDING RIDERS):	\$28,980,494	\$32,270,437	\$32,311,481	\$14,470,447	\$14,588,009
FULL TIME EQUIVALENT POSITIONS:	273.8	367.1	367.1	367.1	367.1

3.B. Rider Revisions and Additions Request

Agency Code: 735	Agency Name: Midwestern State University	Prepared By: Anna Daugherty	Date: 8/8/24	Request Level: baseline
Current Rider Number	Page Number in 2024–25 GAA	Proposed Rider Language		
4	III-168	<p>Any unexpended balances from appropriations for the fiscal year ending August 31, 2023, in the Midwestern State University Special Mineral Fund (GR-Dedicated Fund 412), estimated to be \$0, and included in the amounts appropriated above, are appropriated for the same purpose for the fiscal year beginning September 1, 2023. Any balances in Fund 412 remaining as of August 31, 2024, are appropriated for the same purpose for the fiscal year beginning September 1, 2024. Fund 412 revenues are estimated to be \$8,000 in fiscal year 2024 and \$7,000 in fiscal year 2025.</p> <p><u>Any unexpended balances from appropriations for the fiscal year ending August 31, 2025, in the Midwestern State University Special Mineral Fund (GR-Dedicated Fund 412), estimated to be \$0, and included in the amounts appropriated above, are appropriated for the same purpose for the fiscal year beginning September 1, 2025. Any balances in Fund 412 remaining as of August 31, 2026, are appropriated for the same purpose for the fiscal year beginning September 1, 2026. Fund 412 revenues are estimated to be \$8,000 in fiscal year 2026 and \$7,000 in fiscal year 2027.</u></p>		

4.A. Exceptional Item Request Schedule
89th Regular Session, Agency Submission, Version 1
Automated Budget and Evaluation System of Texas (ABEST)

DATE: **8/14/2024**
TIME: **9:20:17AM**

Agency code: **735** Agency name: **Midwestern State University**

CODE	DESCRIPTION	Excp 2026	Excp 2027
<p style="text-align: right;"> Item Name: Student Success and Military Education Support Center Item Priority: 1 IT Component: Yes Anticipated Out-year Costs: Yes Involve Contracts > \$50,000: No Includes Funding for the Following Strategy or Strategies: 03-05-01 Exceptional Item Request </p>			
OBJECTS OF EXPENSE:			
1001	SALARIES AND WAGES	1,850,189	1,850,189
1005	FACULTY SALARIES	139,650	139,650
2009	OTHER OPERATING EXPENSE	850,000	850,000
TOTAL, OBJECT OF EXPENSE		\$2,839,839	\$2,839,839
METHOD OF FINANCING:			
1	General Revenue Fund	2,839,839	2,839,839
TOTAL, METHOD OF FINANCING		\$2,839,839	\$2,839,839
FULL-TIME EQUIVALENT POSITIONS (FTE):		25.00	25.00

DESCRIPTION / JUSTIFICATION:

Midwestern State University (MSU) is dedicated to fostering student success and retention through strategic initiatives. An existing program for first-generation undergraduate students, generously funded by a private foundation, has yielded significant outcomes in retention and graduation rates. Though impactful, this program has only reached a small portion of MSU's student population. To extend the benefits of this successful program to a broader demographic, MSU is committed to bolstering its resources by expanding its staff and enhancing its capabilities through a Student Success and Military Education Support Center.

A focal point of this expansion is to provide comprehensive support to military and military-affiliated individuals, recognizing their unique needs and challenges. Wichita Falls is home to Sheppard Air Force Base, the U.S. Air Force's primary technical training wing. Through this program, MSU would establish a centralized support hub, facilitating streamlined access to services tailored to military-affiliated students' unique requirements, including service members, their families, and veterans in the region. Furthermore, this initiative will enable the development of academic programs crafted to align with military preparedness standards. This initiative stands as a force multiplier, bolstering support for the base while providing invaluable assistance to active-duty military personnel as they advance their careers.

At the heart of the Center will be a comprehensive support network comprised of staff members from various departments, including admissions, registration, financial aid, veterans' benefits, academic advising, technological support services, and career counseling trained to effectively address the unique educational needs of military-affiliated students and their families. These support staff will, in turn, provide additional support for the breadth of the university's students.

Agency code: 735 Agency name: Midwestern State University

CODE	DESCRIPTION	Excp 2026	Excp 2027
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EXTERNAL/INTERNAL FACTORS:

This student program will build on lessons learned through student success initiatives funded by a local foundation for first-generation undergraduates. Additionally, by fostering a stronger relationship, MSU and Sheppard Air force Base can further develop the military professionals, pilots, and technicians that are assigned to Sheppard, as well as their family members. Sheppard Air Force Base, the Air Force's largest technical training wing, hosts more than 60,000 military, civilian, and international students annually and the Euro-NATO Joint Jet Pilot Training Program.

PCLS TRACKING KEY:

n/a

DESCRIPTION OF IT COMPONENT INCLUDED IN EXCEPTIONAL ITEM:

IT expenses related to the exceptional item will cover additional IT support for \$250,000. Additionally it will provide support for the growing expense of D2L software, which is our online instructional software, and assist with the expense of Navigate software. The funding would help to cover 6 positions for our IT staff.

All years would total \$931,878 and funding would need to be through general appropriations (GR).

IS THIS IT COMPONENT RELATED TO A NEW OR CURRENT PROJECT?

NEW

STATUS:

This is a new project.

OUTCOMES:

There will be more offerings for online courses and support for our online and military students. This will promote a better learning environment for student success.

OUTPUTS:

An increase in student retention rates and an increase in our military affiliated students will be the outputs reviewed for outcomes.

TYPE OF PROJECT

Daily Operations

ALTERNATIVE ANALYSIS

If not funded, we would operate within our current funding and reduce the scale significantly. However, our students would not be able to receive the support that they truly deserve.

If partially funded, we would be able to begin our Student and Military Support Center and grow it larger as more funding becomes available.

ESTIMATED IT COST

2024	2025	2026	2027	2028	2029	2030	Total Over Life of Project
\$0	\$0	\$931,878	\$931,878	\$931,878	\$931,878	\$931,878	\$4,659,390

4.A. Exceptional Item Request Schedule
89th Regular Session, Agency Submission, Version 1
Automated Budget and Evaluation System of Texas (ABEST)

DATE: **8/14/2024**
TIME: **9:20:17AM**

Agency code: **735** Agency name: **Midwestern State University**

CODE		DESCRIPTION					Excp 2026	Excp 2027					
FTE													
2024		2025		2026		2027		2028		2029		2030	
0.0		0.0		25.0		25.0		25.0		25.0		25.0	

DESCRIPTION OF ANTICIPATED OUT-YEAR COSTS :

Continued Non-Formula support for Student Success and Military Support Center

ESTIMATED ANTICIPATED OUT-YEAR COSTS FOR ITEM:

	2028	2029	2030
	\$2,839,839	\$2,839,839	\$2,839,839

4.A. Exceptional Item Request Schedule
89th Regular Session, Agency Submission, Version 1
Automated Budget and Evaluation System of Texas (ABEST)

DATE: **8/14/2024**
TIME: **9:20:17AM**

Agency code: **735** Agency name: **Midwestern State University**

CODE	DESCRIPTION	Excp 2026	Excp 2027
	Item Name: Capital Construction Assistance Projects Debt Service Item Priority: 2 IT Component: No Anticipated Out-year Costs: Yes Involve Contracts > \$50,000: No Includes Funding for the Following Strategy or Strategies: 02-01-02 Capital Construction Assistance Projects Revenue Bonds		
OBJECTS OF EXPENSE:			
2008	DEBT SERVICE	5,884,958	5,884,958
TOTAL, OBJECT OF EXPENSE		\$5,884,958	\$5,884,958
METHOD OF FINANCING:			
1	General Revenue Fund	5,884,958	5,884,958
TOTAL, METHOD OF FINANCING		\$5,884,958	\$5,884,958

DESCRIPTION / JUSTIFICATION:

Midwestern State University is seeking authorization for Capital Construction Assistance Projects Debt Service. This project encompasses extensive infrastructure upgrades, code compliance measures, and repairs across multiple campus buildings, including Fain Fine Arts, Moffett Library, Bridwell, Hardin, West Campus Annex, Ligon, Ferguson, and McCoy Engineering, totaling \$67,500,000. Work addresses critical life safety and code compliance needs, TAS/ADA conformance, and replacements of electrical, plumbing, and mechanical systems as well as roofs, fire alarm and fire suppression upgrades, elevator repairs, and asbestos compliance. Additionally, obsolete building automation controls systems for campus HVAC equipment will be upgraded, and light fixtures in remaining E&G buildings will be replaced with LED lighting.

EXTERNAL/INTERNAL FACTORS:

Many of the university's facilities and infrastructure were built before and during the 1960's. While the university regularly repairs and upgrades the facilities on a systematic basis, several of the items are beyond available funding to address repairs, upgrades, and code compliance measures necessary to better serve students.

PCLS TRACKING KEY:

Agency code: 735 Agency name: **Midwestern State University**

CODE	DESCRIPTION	Excp 2026	Excp 2027
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DESCRIPTION OF ANTICIPATED OUT-YEAR COSTS :

Requested debt service has been estimated assuming 20-year level debt service at 6%.

ESTIMATED ANTICIPATED OUT-YEAR COSTS FOR ITEM:

2028	2029	2030
\$5,884,958	\$5,884,958	\$5,844,958

4.A. Exceptional Item Request Schedule
89th Regular Session, Agency Submission, Version 1
Automated Budget and Evaluation System of Texas (ABEST)

DATE: **8/14/2024**
TIME: **9:20:17AM**

Agency code: **735** Agency name: **Midwestern State University**

CODE	DESCRIPTION	Excp 2026	Excp 2027
	Item Name: Small Business Development Item Priority: 3 IT Component: No Anticipated Out-year Costs: Yes Involve Contracts > \$50,000: No Includes Funding for the Following Strategy or Strategies: 03-03-01 Small Business Development Center		
OBJECTS OF EXPENSE:			
1001	SALARIES AND WAGES	56,014	56,014
	TOTAL, OBJECT OF EXPENSE	\$56,014	\$56,014
METHOD OF FINANCING:			
1	General Revenue Fund	56,014	56,014
	TOTAL, METHOD OF FINANCING	\$56,014	\$56,014

DESCRIPTION / JUSTIFICATION:

The Midwestern Small Business Development Center (MSU SBDC), established in 1987, is the primary provider of technical assistance to small businesses in the 13-county area of Northwest Texas. SBDCs have played a key role in business recovery from COVID-19, significantly increasing small business survival rates. In transitioning to a post-COVID environment, small businesses in Texas continue to face operational and financial challenges that may persist over the next five years. To support the ongoing recovery and resilience of small businesses in both rural and urban areas, additional funding is requested for the MSU SBDC program.

The MSU SBDC's services are essential for enhancing small business survival, resilience, and strategic business recovery planning. The program also provides valuable student internship learning opportunities. With increased funding, the MSU SBDC can continue to offer these critical services and partnerships, ensuring that the 13 counties it serves receive ongoing support and assistance.

The MSU SBDC has proven to be an excellent investment in Texas economic development. Long-term advising assistance from the MSU SBDC stimulates greater tax revenue from small businesses back to state and federal coffers. It increases value and capital of small business clients surpassing the direct cost of providing the service. For every \$1.00 invested in the MSU SBDC, a total economic return of \$4.54 is generated.

The MSU SBDC has continued to respond to challenges faced business owners during the COVID-19 pandemic assisting with applications for financial assistance. In FY24/25, the MSU SBDC assisted clients in obtaining over \$13.3 million in new capital to support their businesses. As small businesses navigate recovery, resilience, and reinvention, the MSU SBDC continues to play a vital role in leading the way and assisting those opening new ventures.

Agency code: **735** Agency name: **Midwestern State University**

CODE	DESCRIPTION	Excp 2026	Excp 2027
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EXTERNAL/INTERNAL FACTORS:

COVID-19 and inflation have taken an unprecedented toll on Texas small businesses. The MSU SBDC has conducted 3,063 advising sessions related to the pandemic, serving as the main point of contact for small business owners and commercial lenders. While some businesses have largely recovered from the initial decline, others continue to lag, and some recovered only to experience subsequent declines. Now, businesses are also dealing with the effects of inflation. SBDCs are experiencing huge demands for assistance to overcome challenges such as declining sales, supply chain disruptions, increasing cost of operations and inventory, hard to access capital, difficulty finding workers, rising energy costs. SBDCs have played a crucial role in assisting small businesses, especially during these tumultuous times. Small business recovery will continue well into the 2026-27 biennium and beyond.

Despite increased cost for employees, fuel, and training, and decreased SBDC funding, the MSU SBDC continues to service approximately 800 clients without an office administrative staff and with fewer consultants. The MSU SBDC is continually searching for additional means to meet the needs of entrepreneurs in its 13-county service area and have applied for a USDA grant to assist rural communities. Additional resources are needed to better serve these areas.

PCLS TRACKING KEY:

DESCRIPTION OF ANTICIPATED OUT-YEAR COSTS :

Continued non-formula support for Small Business Development Center

ESTIMATED ANTICIPATED OUT-YEAR COSTS FOR ITEM:

2028	2029	2030
\$56,014	\$56,014	\$56,014

Agency code: 735		Agency name: Midwestern State University	
Code	Description	Excp 2026	Excp 2027
Item Name: Student Success and Military Education Support Center			
Allocation to Strategy: 3-5-1 Exceptional Item Request			
OBJECTS OF EXPENSE:			
1001	SALARIES AND WAGES	1,850,189	1,850,189
1005	FACULTY SALARIES	139,650	139,650
2009	OTHER OPERATING EXPENSE	850,000	850,000
TOTAL, OBJECT OF EXPENSE		\$2,839,839	\$2,839,839
METHOD OF FINANCING:			
1	General Revenue Fund	2,839,839	2,839,839
TOTAL, METHOD OF FINANCING		\$2,839,839	\$2,839,839
FULL-TIME EQUIVALENT POSITIONS (FTE):		25.0	25.0

Agency code:	735	Agency name:	Midwestern State University
Code	Description	Excp 2026	Excp 2027
Item Name:	Capital Construction Assistance Projects Debt Service		
Allocation to Strategy:	2-1-2	Capital Construction Assistance Projects Revenue Bonds	
OBJECTS OF EXPENSE:			
2008	DEBT SERVICE	5,884,958	5,884,958
TOTAL, OBJECT OF EXPENSE		\$5,884,958	\$5,884,958
METHOD OF FINANCING:			
1	General Revenue Fund	5,884,958	5,884,958
TOTAL, METHOD OF FINANCING		\$5,884,958	\$5,884,958

Agency code:	735	Agency name:	Midwestern State University		
Code	Description			Excp 2026	Excp 2027
Item Name:	Small Business Development				
Allocation to Strategy:	3-3-1	Small Business Development Center			
OBJECTS OF EXPENSE:					
1001	SALARIES AND WAGES			56,014	56,014
TOTAL, OBJECT OF EXPENSE				\$56,014	\$56,014
METHOD OF FINANCING:					
1	General Revenue Fund			56,014	56,014
TOTAL, METHOD OF FINANCING				\$56,014	\$56,014

4.C. Exceptional Items Strategy Request
89th Regular Session, Agency Submission, Version 1
Automated Budget and Evaluation System of Texas (ABEST)

DATE: 8/14/2024
TIME: 9:20:18AM

Agency Code: 735 Agency name: Midwestern State University

GOAL: 2 Provide Infrastructure Support

OBJECTIVE: 1 Provide Operation and Maintenance of E&G Space

STRATEGY: 2 Capital Construction Assistance Projects Revenue Bonds

Service Categories:

Service: 10 Income: A.2 Age: B.3

CODE	DESCRIPTION	Excp 2026	Excp 2027
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OBJECTS OF EXPENSE:

2008	DEBT SERVICE	5,884,958	5,884,958
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Total, Objects of Expense		\$5,884,958	\$5,884,958
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METHOD OF FINANCING:

1	General Revenue Fund	5,884,958	5,884,958
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Total, Method of Finance		\$5,884,958	\$5,884,958
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EXCEPTIONAL ITEM(S) INCLUDED IN STRATEGY:

Capital Construction Assistance Projects Debt Service

Agency Code: 735 Agency name: Midwestern State University

GOAL: 3 Provide Non-formula Support

OBJECTIVE: 3 Public Service

STRATEGY: 1 Small Business Development Center

Service Categories:

Service: 13 Income: A.2 Age: B.3

CODE	DESCRIPTION	Excp 2026	Excp 2027
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OBJECTS OF EXPENSE:

1001 SALARIES AND WAGES

56,014

56,014

Total, Objects of Expense

\$56,014

\$56,014

METHOD OF FINANCING:

1 General Revenue Fund

56,014

56,014

Total, Method of Finance

\$56,014

\$56,014

EXCEPTIONAL ITEM(S) INCLUDED IN STRATEGY:

Small Business Development

Agency Code: 735 Agency name: Midwestern State University

GOAL: 3 Provide Non-formula Support

OBJECTIVE: 5 EXCEPTONAL ITEM REQUEST

STRATEGY: 1 Exceptional Item Request

Service Categories:

Service: 19 Income: A.2 Age: B.3

CODE	DESCRIPTION	Excp 2026	Excp 2027
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OBJECTS OF EXPENSE:

1001	SALARIES AND WAGES	1,850,189	1,850,189
1005	FACULTY SALARIES	139,650	139,650
2009	OTHER OPERATING EXPENSE	850,000	850,000

Total, Objects of Expense	\$2,839,839	\$2,839,839
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METHOD OF FINANCING:

1 General Revenue Fund	2,839,839	2,839,839
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Total, Method of Finance	\$2,839,839	\$2,839,839
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FULL-TIME EQUIVALENT POSITIONS (FTE):	25.0	25.0
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EXCEPTIONAL ITEM(S) INCLUDED IN STRATEGY:

Student Success and Military Education Support Center

6.A. Historically Underutilized Business Supporting Schedule
89th Regular Session, Agency Submission, Version 1
Automated Budget and Evaluation System of Texas (ABEST)

Date: **8/14/2024**
Time: **9:20:18AM**

Agency Code: **735** Agency: **Midwestern State University**

COMPARISON TO STATEWIDE HUB PROCUREMENT GOALS

A. Fiscal Year - HUB Expenditure Information

Statewide HUB Goals	Procurement Category	% Goal	HUB Expenditures FY 2022			Total Expenditures FY 2022		HUB Expenditures FY 2023			Total Expenditures FY 2023	
			% Actual	Diff	Actual \$	% Goal		% Actual	Diff	Actual \$	% Goal	
11.2%	Heavy Construction	11.2 %	20.5%	9.3%	\$42,537	\$207,742		11.2 %	2.2%	-9.0%	\$5,375	\$239,881
21.1%	Building Construction	21.1 %	2.0%	-19.1%	\$50,116	\$2,555,004		21.1 %	4.9%	-16.2%	\$30,105	\$612,517
32.9%	Special Trade	32.9 %	6.8%	-26.1%	\$137,162	\$2,002,809		32.9 %	0.7%	-32.2%	\$8,419	\$1,294,501
23.7%	Professional Services	23.7 %	1.8%	-21.9%	\$9,914	\$536,719		23.7 %	0.0%	-23.7%	\$0	\$1,172,635
26.0%	Other Services	26.0 %	0.9%	-25.1%	\$39,273	\$4,315,735		26.0 %	0.7%	-25.3%	\$40,563	\$5,710,921
21.1%	Commodities	21.1 %	14.7%	-6.4%	\$802,385	\$5,471,669		21.1 %	18.1%	-3.0%	\$1,140,543	\$6,315,974
	Total Expenditures		7.2%		\$1,081,387	\$15,089,678		8.0%		\$1,225,005		\$15,346,429

B. Assessment of Attainment of HUB Procurement Goals

Attainment:

Midwestern State University has not been able to attain the statewide HUB procurement goals for FY 2022 & 2023, with the exception of 2022 Heavy Construction, which exceeded the goal. Most categories were below the goals set.

Applicability:

All categories are applicable to agency operations in FY2022 and FY2023.

Factors Affecting Attainment:

There are very few HUBS in the Wichita Falls area, however there is continuous effort being made in all categories. Building construction, special trades construction, and professional services were down for expenditures. Some local vendors we commonly use have fallen off the HUB list. Although, MSU did gain a couple of local HUB vendors in construction and commodities. There was an increase for informal bids for orders following appropriate procedures and ensured that HUB vendors were given equal opportunities to participate in the bid process.

C. Good-Faith Efforts to Increase HUB Participation

Outreach Efforts and Mentor-Protégé Programs:

MSU attended Monthly State of Texas HUB Development Meetings each year, attended 2 other training/meetings for the HUB Program. Additionally, MSU holds a yearly HUB fair and attends many other HUB fairs and expos across Texas. MSU participates by utilizing Mentor-Protégé Programs. We also attend meetings with other agencies introducing new vendors with the Mentor -Protégé programs. Attended the 2022 and 2023 Spot Bid Fair Senator West's Doing Business Texas Style in Irving, TX. Attended the Texas Tech University System Small and Historically Underutilized Business Expo on June 6, 2023

Agency Code: 735 Agency: **Midwestern State University**

HUB Program Staffing:

At MSU there are 0 staff members fully dedicated to HUB. However, 6 out of 7 team members are responsible for the program throughout the year in different areas. HUB fair on campus to provide awareness to the university about the importance of the HUB in 2022.

Current and Future Good-Faith Efforts:

Midwestern State University made the following good faith efforts to comply with statewide HUB procurement goals :

We are challenged with our location for Heavy Construction , Building Construction and Special Trades for local HUB vendors .

Training is ongoing within the university community to educate and make available HUB information and involvement in university purchases . All HUB firms are involved in our bidding processes. We actively search for HUB firms/companies as part of procurement process by using state CMBL. Every effort is made to meet goals for construction type contracts .

Currently, to encourage participation in our procurement process, we ensure HUB's on and off the CMBL, are notified of any Bid request (formal and informal).

With purchases and contracts, we have made it a priority to encourage the HUB program to campus and to increase our efforts to increase expenditures with HUB vendors.

6.H. Estimated Funds Outside of the Institution's Bill Pattern

Midwestern State University
Estimated Funds Outside the Institution's Bill Pattern
2024-25 and 2026-27 Biennia

	2024-25 Biennium				2026-27 Biennium			
	<u>FY 2024 Revenue</u>	<u>FY 2025 Revenue</u>	<u>Biennium Total</u>	<u>Percent of Total</u>	<u>FY 2026 Revenue</u>	<u>FY 2027 Revenue</u>	<u>Biennium Total</u>	<u>Percent of Total</u>
APPROPRIATED SOURCES INSIDE THE BILL PATTERN								
State Appropriations (excluding HEGI & State Paid Fringes)	\$ 26,614,989	\$ 26,605,066	\$ 53,220,055	23.0%	\$ 26,072,965	\$ 26,203,330	\$ 52,276,294	22.9%
Tuition and Fees (net of Discounts and Allowances)	4,300,099	4,192,597	8,492,696	3.7%	4,213,560	4,234,627	8,448,187	3.7%
Endowment and Interest Income	195,224	201,712	396,936	0.2%	181,541	163,387	344,928	0.2%
Sales and Services of Educational Activities (net)	700	275	975	0.0%	275	275	550	0.0%
Sales and Services of Hospitals (net)	-	-	-		-	-	-	
Other Income	8,000	7,000	15,000	0.0%	7,000	7,000	14,000	0.0%
Total	<u>31,119,012</u>	<u>31,006,650</u>	<u>62,125,661</u>	<u>26.9%</u>	<u>30,475,340</u>	<u>30,608,619</u>	<u>61,083,959</u>	<u>26.7%</u>
APPROPRIATED SOURCES OUTSIDE THE BILL PATTERN								
State Appropriations (HEGI & State Paid Fringes)	\$ 6,597,368	\$ 6,671,068	\$ 13,268,436	5.7%	\$ 6,671,068	\$ 6,704,423	\$ 13,375,491	5.9%
Higher Education Assistance Funds	5,082,034	5,082,034	10,164,068	4.4%	4,000,301	4,000,301	8,000,602	3.5%
Available University Fund	-	-	-		-	-	-	
State Grants and Contracts	71,381	45,602	116,983	0.1%	19,824	50,000	69,824	0.0%
Total	<u>11,750,783</u>	<u>11,798,704</u>	<u>23,549,487</u>	<u>10.2%</u>	<u>10,691,193</u>	<u>10,754,724</u>	<u>21,445,917</u>	<u>9.4%</u>
NON-APPROPRIATED SOURCES								
Tuition and Fees (net of Discounts and Allowances)	\$ 28,155,135	\$ 27,592,033	\$ 55,747,168	24.1%	\$ 27,729,993	\$ 27,868,643	\$ 55,598,635	24.3%
Federal Grants and Contracts	11,818,200	11,936,382	23,754,583	10.3%	11,996,064	12,116,025	24,112,089	10.6%
State Grants and Contracts	4,670,738	4,675,409	9,346,147	4.0%	4,680,084	4,684,764	9,364,848	4.1%
Local Government Grants and Contracts	3,515,817	3,550,975	7,066,792	3.1%	3,586,485	3,622,350	7,208,834	3.2%
Private Gifts and Grants	5,313,455	5,366,590	10,680,045	4.6%	5,420,255	5,474,458	10,894,713	4.8%
Endowment and Interest Income	2,895,620	2,910,098	5,805,718	2.5%	2,619,088	2,357,180	4,976,268	2.2%
Sales and Services of Educational Activities (net)	1,507,772	1,500,000	3,007,772	1.3%	1,507,500	1,515,038	3,022,538	1.3%
Sales and Services of Hospitals (net)	-	-	-		-	-	-	
Professional Fees (net)	-	-	-		-	-	-	
Auxiliary Enterprises (net)	12,532,497	12,595,159	25,127,656	10.9%	12,721,111	12,848,322	25,569,432	11.2%
Other Income	2,559,866	2,572,665	5,132,531	2.2%	2,585,529	2,598,456	5,183,985	2.3%
Total	<u>72,969,100</u>	<u>72,699,311</u>	<u>145,668,411</u>	<u>63.0%</u>	<u>72,846,109</u>	<u>73,085,235</u>	<u>145,931,344</u>	<u>63.9%</u>
TOTAL SOURCES	<u><u>\$ 115,838,895</u></u>	<u><u>\$ 115,504,665</u></u>	<u><u>\$ 231,343,559</u></u>	<u><u>100.0%</u></u>	<u><u>\$ 114,012,642</u></u>	<u><u>\$ 114,448,578</u></u>	<u><u>\$ 228,461,219</u></u>	<u><u>100.0%</u></u>

8. Summary of Requests for Facilities-Related Projects
89th Regular Session, Agency Submission, Version 1

Agency Code:	Agency: Midwestern State University		Prepared by: Anna Daugherty												
Date: July 9, 2024			Amount Requested												
			Project Category				2026-27 Total Amount Requested	MOF Code #	MOF Requested	Can this project be partially funded?	Requested in Prior Session?	Value of Existing Capital Projects	Estimated Debt Service (If Applicable)	Debt Service MOF Code #	Debt Service MOF Requested
Project ID #	Capital Expenditure Category	Project Description	New Construction	Health and Safety	Deferred Maintenance	Maintenance									
1	Infrastructure Upgrades	Critical campus infrastructure upgrades, code compliance, and repairs in Fain Fine Arts, Moffett Library, Bridwell, Hardin, West Campus Annex, Ligon, Ferguson, and McCoy Engineering buildings. Work will address life safety and code compliance needs, as well as renovations, which include TAS/ADA conformance, electrical/plumbing/mechanical systems replacements, roofs, fire alarm and fire suppression upgrades, elevator repairs, and asbestos compliance. In addition, the building automation controls systems for the campus HVAC equipment are obsolete and will be upgraded. Light fixtures in the remaining E&G buildings will be replaced with LED lighting.	\$ -	\$ 11,850,000	\$ 13,357,000	\$ 42,293,000	\$ 67,500,000	001	Capital Construction Assistance Project	Yes	No		Total \$11,769,916 FY26 \$5,884,958 FY27 \$5,884,958	001	General Revenue

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735 Midwestern State University					
	Act 2023	Act 2024	Bud 2025	Est 2026	Est 2027
Gross Tuition					
Gross Resident Tuition	6,185,733	5,790,860	5,675,043	5,694,906	5,723,381
Gross Non-Resident Tuition	3,783,250	3,975,735	4,055,250	4,069,443	4,089,790
Gross Tuition	9,968,983	9,766,595	9,730,293	9,764,349	9,813,171
Less: Resident Waivers and Exemptions (excludes Hazlewood)	(126,786)	(138,340)	(139,723)	(141,120)	(142,531)
Less: Non-Resident Waivers and Exemptions	(3,344,475)	(3,117,455)	(3,007,773)	(3,052,890)	(3,098,683)
Less: Hazlewood Exemptions	(362,964)	(487,252)	(493,586)	(498,522)	(503,507)
Less: Board Authorized Tuition Increases (TX. Educ. Code Ann. Sec. 54.008)	(710,604)	(759,616)	(833,856)	(750,000)	(750,000)
Less: Tuition increases charged to doctoral students with hours in excess of 100 (TX. Educ. Code Ann. Sec. 54.012)	0	0	0	0	0
Less: Tuition increases charged to undergraduate students with excessive hours above degree requirements. (TX. Educ. Code Ann. Sec. 61.0595)	0	0	0	0	0
Less: Tuition rebates for certain undergraduates (TX. Educ. Code Ann. Sec. 54.0065)	(147,647)	(144,000)	(144,000)	(144,000)	(144,000)
Plus: Tuition waived for Students 55 Years or Older (TX. Educ. Code Ann. Sec. 54.263)	0	0	0	0	0
Less: Tuition for repeated or excessive hours (TX. Educ. Code Ann. Sec. 54.014)	(140,280)	(126,050)	(125,000)	(120,000)	(120,000)
Plus: Tuition waived for Texas Grant Recipients (TX. Educ. Code Ann. Sec. 56.307)	0	0	0	0	0
Subtotal	5,136,227	4,993,882	4,986,355	5,057,817	5,054,450
Less: Transfer of funds for Texas Public Education Grants Program (Tex. Educ. Code Ann. Sec. 56c) and for Emergency Loans (Tex. Educ. Code Ann. Sec. 56d)	(848,549)	(873,962)	(991,947)	(1,001,866)	(1,011,885)
Less: Transfer of Funds (2%) for Physician/Dental Loans (Medical Schools)	0	0	0	0	0
Less: Statutory Tuition (Tx. Educ. Code Ann. Sec. 54.051) Set Aside for Doctoral Incentive Loan Repayment Program (Tx. Educ. Code Ann. Sec. 56.095)	0	0	0	0	0
Less: Other Authorized Deduction					
Net Tuition	4,287,678	4,119,920	3,994,408	4,055,951	4,042,565
Student Teaching Fees	0	0	0	0	0

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	Act 2023	Act 2024	Bud 2025	Est 2026	Est 2027
Special Course Fees	14,490	13,720	13,000	12,500	12,000
Laboratory Fees	31,270	28,290	30,800	27,000	26,000
Subtotal, Tuition and Fees (Formula Amounts for Health-Related Institutions)	4,333,438	4,161,930	4,038,208	4,095,451	4,080,565
OTHER INCOME					
Interest on General Funds:					
Local Funds in State Treasury	113,539	115,000	100,000	50,000	50,000
Funds in Local Depositories, e.g., local amounts	0	0	0	0	0
Other Income (Itemize)					
Subtotal, Other Income	113,539	115,000	100,000	50,000	50,000
Subtotal, Other Educational and General Income	4,446,977	4,276,930	4,138,208	4,145,451	4,130,565
Less: O.A.S.I. Applicable to Educational and General Local Funds Payrolls	(229,327)	(263,471)	(263,711)	(266,967)	(270,223)
Less: Teachers Retirement System and ORP Proportionality for Educational and General Funds	(230,296)	(269,639)	(269,885)	(273,187)	(276,549)
Less: Staff Group Insurance Premiums	(1,509,420)	(1,936,100)	(1,931,794)	(2,028,384)	(2,129,803)
Total, Other Educational and General Income (Formula Amounts for General Academic Institutions)	2,477,934	1,807,720	1,672,818	1,576,913	1,453,990
Reconciliation to Summary of Request for FY 2019-2021:					
Plus: Transfer of Funds for Texas Public Education Grants Program and Physician Loans	848,549	873,962	991,947	1,001,866	1,011,885
Plus: Transfer of Funds 2% for Physician/Dental Loans (Medical Schools)	0	0	0	0	0
Plus: Transfer of Funds for Cancellation of Student Loans of Physicians	0	0	0	0	0
Plus: Organized Activities	0	0	0	0	0
Plus: Staff Group Insurance Premiums	1,509,420	1,936,100	1,931,794	2,028,384	2,129,803
Plus: Board-authorized Tuition Income	710,604	759,616	833,856	750,000	750,000
Plus: Tuition Increases Charged to Doctoral Students with Hours in Excess of 100	0	0	0	0	0
Plus: Tuition Increases Charged to Undergraduate Students with Excessive Hours above Degree Requirements (TX. Educ. Code Ann. Sec. 61.0595)	0	0	0	0	0

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	735 Midwestern State University				
	Act 2023	Act 2024	Bud 2025	Est 2026	Est 2027
Plus: Tuition rebates for certain undergraduates (TX Educ.Code Ann. Sec. 54.0065)	147,647	144,000	144,000	144,000	144,000
Plus: Tuition for repeated or excessive hours (TX. Educ. Code Ann. Sec. 54.014)	140,280	126,050	125,000	120,000	120,000
Less: Tuition Waived for Students 55 Years or Older	0	0	0	0	0
Less: Tuition Waived for Texas Grant Recipients	0	0	0	0	0
Total, Other Educational and General Income Reported on Summary of Request	5,834,434	5,647,448	5,699,415	5,621,163	5,609,678

Higher Education Schedule 2: Selected Educational, General and Other Funds

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735 Midwestern State University					
	Act 2023	Act 2024	Bud 2025	Est 2026	Est 2027
General Revenue Transfers					
Transfer from Coordinating Board for Texas College Work Study Program (2021, 2022, 2023)	22,441	28,402	29,047	0	0
Transfer from Coordinating Board for Professional Nursing Shortage Reduction Program	0	0	0	0	0
Transfer of GR Group Insurance Premium from Comptroller (UT and TAMU Components only)	0	0	0	0	0
Less: Transfer to Other Institutions	0	0	0	0	0
Less: Transfer to Department of Health, Disproportionate Share - State-Owned Hospitals (2021, 2022, 2023)	0	0	0	0	0
Other (Itemize)					
JAMP (Joint Admission Medical Program)	12,045	14,646	12,400	0	0
Hazlewood GR	92,432	600,712	600,712	0	0
Hazlewood MVE	64,192	57,667	58,000	0	0
Texas Transfer Grants	0	49,778	181,349	0	0
Other: Fifth Year Accounting Scholarship	0	0	0	0	0
Texas Grants	4,579,762	4,835,672	5,320,548	0	0
B-on-Time Program	0	0	0	0	0
Texas Research Incentive Program	0	0	0	0	0
Less: Transfer to System Administration	0	0	0	0	0
GME Expansion	0	0	0	0	0
Subtotal, General Revenue Transfers	4,770,872	5,586,877	6,202,056	0	0
General Revenue HEF	1,697,695	1,841,053	1,724,831	0	0
Transfer from Available University Funds (UT, A&M and Prairie View A&M Only)	0	0	0	0	0
Other Additions (Itemize)					
Increase Capital Projects - Educational and General Funds	0	0	0	0	0
Transfer from Department of Health, Disproportionate Share - State-owned Hospitals (2021, 2022, 2023)	0	0	0	0	0
Transfers from Other Funds, e.g., Designated funds transferred for educational and general activities (Itemize)	0	0	0	0	0
Other (Itemize)					

735 Midwestern State University					
	Act 2023	Act 2024	Bud 2025	Est 2026	Est 2027
Gross Designated Tuition (Sec. 54.0513)	19,097,358	19,640,227	18,233,255	18,500,000	18,750,000
Indirect Cost Recovery (Sec. 145.001(d))	153,427	125,000	131,000	130,000	129,000
Correctional Managed Care Contracts	0	0	0	0	0

Higher Education Schedule 3A: Staff Group Insurance Data Elements (ERS)

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	E&G Enrollment	GR Enrollment	GR-D/OEGI Enrollment	Total E&G (Check)	Local Non-E&G
GR & GR-D Percentages					
GR %	82.10%				
GR-D/Other %	17.90%				
Total Percentage	100.00%				
FULL TIME ACTIVES					
1a Employee Only	144	118	26	144	143
2a Employee and Children	61	50	11	61	35
3a Employee and Spouse	58	48	10	58	39
4a Employee and Family	68	56	12	68	32
5a Eligible, Opt Out	2	2	0	2	4
6a Eligible, Not Enrolled	12	10	2	12	1
Total for This Section	345	284	61	345	254
PART TIME ACTIVES					
1b Employee Only	0	0	0	0	0
2b Employee and Children	0	0	0	0	0
3b Employee and Spouse	0	0	0	0	0
4b Employee and Family	0	0	0	0	0
5b Eligible, Opt Out	0	0	0	0	1
6b Eligible, Not Enrolled	0	0	0	0	0
Total for This Section	0	0	0	0	1
Total Active Enrollment	345	284	61	345	255

735 Midwestern State University

	E&G Enrollment	GR Enrollment	GR-D/OEGI Enrollment	Total E&G (Check)	Local Non-E&G
FULL TIME RETIREES by ERS					
1c Employee Only	0	0	0	0	0
2c Employee and Children	0	0	0	0	0
3c Employee and Spouse	0	0	0	0	0
4c Employee and Family	0	0	0	0	0
5c Eligible, Opt Out	0	0	0	0	0
6c Eligible, Not Enrolled	0	0	0	0	0
Total for This Section	0	0	0	0	0
PART TIME RETIREES by ERS					
1d Employee Only	0	0	0	0	0
2d Employee and Children	0	0	0	0	0
3d Employee and Spouse	0	0	0	0	0
4d Employee and Family	0	0	0	0	0
5d Eligible, Opt Out	0	0	0	0	0
6d Eligible, Not Enrolled	0	0	0	0	0
Total for This Section	0	0	0	0	0
Total Retirees Enrollment	0	0	0	0	0
TOTAL FULL TIME ENROLLMENT					
1e Employee Only	144	118	26	144	143
2e Employee and Children	61	50	11	61	35
3e Employee and Spouse	58	48	10	58	39
4e Employee and Family	68	56	12	68	32
5e Eligible, Opt Out	2	2	0	2	4
6e Eligible, Not Enrolled	12	10	2	12	1
Total for This Section	345	284	61	345	254

735 Midwestern State University

	E&G Enrollment	GR Enrollment	GR-D/OEGI Enrollment	Total E&G (Check)	Local Non-E&G
TOTAL ENROLLMENT					
1f Employee Only	144	118	26	144	143
2f Employee and Children	61	50	11	61	35
3f Employee and Spouse	58	48	10	58	39
4f Employee and Family	68	56	12	68	32
5f Eligible, Opt Out	2	2	0	2	5
6f Eligible, Not Enrolled	12	10	2	12	1
Total for This Section	345	284	61	345	255

Higher Education Schedule 4: Computation of OASI
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Agency 735 Midwestern State University

Proportionality Percentage Based on Comptroller Accounting Policy Statement #011, Exhibit 2	2023		2024		2025		2026		2027	
	<u>% to Total</u>	<u>Allocation of OASI</u>	<u>% to Total</u>	<u>Allocation of OASI</u>	<u>% to Total</u>	<u>Allocation of OASI</u>	<u>% to Total</u>	<u>Allocation of OASI</u>	<u>% to Total</u>	<u>Allocation of OASI</u>
General Revenue (% to Total)	82.1043	\$1,052,136	82.1000	\$1,208,432	82.1000	\$1,209,537	82.1000	\$1,224,469	82.1000	\$1,239,402
Other Educational and General Funds (% to Total)	17.8957	\$229,327	17.9000	\$263,471	17.9000	\$263,711	17.9000	\$266,967	17.9000	\$270,223
Health-Related Institutions Patient Income (% to Total)	0.0000	\$0	0.0000	\$0	0.0000	\$0	0.0000	\$0	0.0000	\$0
Grand Total, OASI (100%)	100.0000	\$1,281,463	100.0000	\$1,471,903	100.0000	\$1,473,248	100.0000	\$1,491,436	100.0000	\$1,509,625

Higher Education Schedule 5: Calculation of Retirement Proportionality and ORP Differential
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Automated Budget and Evaluation System of Texas (ABEST)

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Description	Act 2023	Act 2024	Bud 2025	Est 2026	Est 2027
Proportionality Amounts					
Gross Educational and General Payroll - Subject To TRS Retirement	9,835,288	11,299,298	11,309,625	11,447,200	11,588,875
Employer Contribution to TRS Retirement Programs	786,823	932,192	933,044	944,394	956,082
Gross Educational and General Payroll - Subject To ORP Retirement	7,576,576	8,699,549	8,707,500	8,815,000	8,922,500
Employer Contribution to ORP Retirement Programs	500,054	574,170	574,695	581,790	588,885
Proportionality Percentage					
General Revenue	82.1043 %	82.1000 %	82.1000 %	82.1000 %	82.1000 %
Other Educational and General Income	17.8957 %	17.9000 %	17.9000 %	17.9000 %	17.9000 %
Health-related Institutions Patient Income	0.0000 %	0.0000 %	0.0000 %	0.0000 %	0.0000 %
Proportional Contribution					
Other Educational and General Proportional Contribution (Other E&G percentage x Total Employer Contribution to Retirement Programs)	230,296	269,639	269,885	273,187	276,549
HRI Patient Income Proportional Contribution (HRI Patient Income percentage x Total Employer Contribution To Retirement Programs)	0	0	0	0	0
Differential					
Differential Percentage	1.9000 %	1.9000 %	1.9000 %	1.9000 %	1.9000 %
Gross Payroll Subject to Differential - Optional Retirement Program	450,737	526,019	506,250	461,250	415,000
Total Differential	8,564	9,994	9,619	8,764	7,885

Higher Education Schedule 6: Constitutional Capital Funding

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Activity	Act 2023	Act 2024	Bud 2025	Est 2026	Est 2027
A. PUF Bond Proceeds Allocation	0	0	0	0	0
Project Allocation					
Library Acquisitions	0	0	0	0	0
Construction, Repairs and Renovations	0	0	0	0	0
Furnishings & Equipment	0	0	0	0	0
Computer Equipment & Infrastructure	0	0	0	0	0
Reserve for Future Consideration	0	0	0	0	0
Other (Itemize)					
B. HEF General Revenue Allocation	4,901,265	5,082,034	5,082,034	5,082,034	5,082,034
Project Allocation					
Library Acquisitions	528,645	663,313	580,000	580,000	580,000
Construction, Repairs and Renovations	1,092,211	1,046,456	1,075,000	1,100,000	1,200,000
Furnishings & Equipment	906,960	986,670	1,126,628	1,303,748	1,107,439
Computer Equipment & Infrastructure	1,610,712	1,624,053	1,897,250	1,700,000	1,800,000
Reserve for Future Consideration	0	0	0	0	0
HEF for Debt Service	762,737	761,542	403,156	398,286	394,595
Other (Itemize)					

Higher Education Schedule 7: Personnel
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Date: 8/14/2024
Time: 9:20:21AM

Agency code: **735** Agency name: **Midwestern State University**

	Actual 2023	Actual 2024	Budgeted 2025	Estimated 2026	Estimated 2027
Part A.					
FTE Postions					
Directly Appropriated Funds (Bill Pattern)					
Educational and General Funds Faculty Employees	133.5	187.6	245.4	270.4	270.4
Educational and General Funds Non-Faculty Employees	140.3	179.5	121.7	121.7	121.7
Subtotal, Directly Appropriated Funds	273.8	367.1	367.1	392.1	392.1
Non Appropriated Funds Employees	467.6	348.4	318.4	318.4	318.4
Subtotal, Other Funds & Non-Appropriated	467.6	348.4	318.4	318.4	318.4
GRAND TOTAL	741.4	715.5	685.5	710.5	710.5

Higher Education Schedule 8A: Capital Construction Assistance Projects Revenue Bond Projects89th Regular Session, Agency Submission, Version 1
Automated Budget and Evaluation System of Texas (ABEST)DATE: 8/14/2024
TIME: 9:20:21AM

Agency 735 Midwestern State University

Project Priority:	Project Code:	Capital Construction Assistance Projects Revenue Bond Request	Total Project Cost	Cost Per Total Gross Square Feet
1	1	\$ 67,500,000	\$ 67,500,000	\$ 192
Name of Proposed Facility:	Project Type:			
Building Renovations and Infrastructure Upgrad	Building renovations			
Location of Facility:	Type of Facility:			
Wichita Falls, Texas	Academic & Infrastructure			
Project Start Date:	Project Completion Date:			
09/01/2026	08/31/2028			
Gross Square Feet:	Net Assignable Square Feet in Project			
352,145	205,905			

Project Description

This project will address infrastructure upgrades, code compliance, and repairs in Fain Fine Arts, Moffett Library, Bridwell, Hardin, West Campus Annex, Ligon, Ferguson, and McCoy Engineering buildings. Additionally, work will address life safety and code compliance needs as well as renovations, which include TAS/ADA conformance, electrical/plumbing/mechanical systems replacements, roofs, fire alarm and fire suppression upgrades, elevator repairs, and asbestos compliance. In addition, the building automation controls systems for the campus HVAC equipment are obsolete and will be upgraded. Light fixtures in the remaining E&G buildings will be replaced with LED lighting. The total cost is \$67,500,000.

Higher Education Schedule 8B: Capital Construction Assistance Projects Revenue Bond Issuance History

8/14/2024 9:20:21AM

89th Regular Session, Agency Submission, Version 1
Automated Budget and Evaluation System of Texas (ABEST)

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Authorization Date	Authorization Amount	Issuance Date	Issuance Amount	Authorized Amount Outstanding as of 08/31/2024	Proposed Issuance Date for Outstanding Authorization	Proposed Issuance Amount for Outstanding Authorization
1998	\$9,860,000	Sep 1 1998	\$9,860,000			
		<i>Subtotal</i>	\$9,860,000	\$0		
2002	\$8,965,000	Jun 15 2002	\$8,965,000			
		<i>Subtotal</i>	\$8,965,000	\$0		
2006	\$10,400,000	Jun 30 2007	\$10,400,000			
		<i>Subtotal</i>	\$10,400,000	\$0		
2016	\$58,400,000	Sep 15 2016	\$58,400,000			
		<i>Subtotal</i>	\$58,400,000	\$0		
2022	\$44,922,833	Aug 8 2023	\$44,922,833			
		<i>Subtotal</i>	\$44,922,833	\$0		

Higher Education Schedule 8C: CCAP Revenue Bond Debt Service Request by Project
89th Regular Session, Agency Submission, Version 1

Agency Code: 735

Agency Name: **Midwestern State University**

Project Name	Authorization Year	Estimated Final Payment Date	Requested Amount 2026		Requested Amount 2027	
Renovation of DL Ligon Building and McCoy (Prev. Fowler) Engineering Building	2006	2027	\$	748,000	\$	754,000
Academic Expansion and Revitalization	2016	2035	\$	3,751,975	\$	3,753,600
Renovation to Bldgs & Infrastructure	2021	2036	\$	3,883,250	\$	3,882,750
			\$	8,383,225	\$	8,390,350

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Institutional Enhancement**(1) Year Non-Formula Support Item First Funded:** 2000

Year Non-Formula Support Item Established: 2000

Original Appropriation: \$1,514,484

(2) Mission:

Institutional enhancement funds are used for faculty and staff salaries as well as various student retention efforts to address the goals of THECB strategic plan “Building a Talent Strong Texas!”

(3) (a) Major Accomplishments to Date:

These funds have been integrated into the university's most fundamental and critical operations. They have been used to attract, hire, and retain faculty and staff committed to the mission of Midwestern State University.

(3) (b) Major Accomplishments Expected During the Next 2 Years:

Funds will be used to support faculty and staff as well as expand student retention efforts. The university continues to work toward increased graduation and retention rates with the ultimate goal of more degrees awarded.

(4) Funding Source Prior to Receiving Non-Formula Support Funding:

N/A

(5) Formula Funding:

None

(6) Category:

Institutional Enhancement

(7) Transitional Funding:

N

(8) Non-General Revenue Sources of Funding:

None

(9) Impact of Not Funding:

This item was never intended to be picked up through the formula process, but was part of enhancing the institution's academic offerings.

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(10) Non-Formula Support Needed on Permanent Basis/Discontinuu

Permanent

(11) Non-Formula Support Associated with Time Frame:

N/A

(12) Benchmarks:

N/A

(13) Performance Reviews:

This funding provides base resources for faculty salaries and retention efforts. MSU has been increasing its graduation and retention efforts for more than fifteen (15) years.

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Small Business Development Center

(1) Year Non-Formula Support Item First Funded: 2002

Year Non-Formula Support Item Established: 1987

Original Appropriation: \$100,000

(2) Mission:

The SBDC provides high-quality business consulting, training, and research to assist small businesses through an experienced workforce and collaborating partnerships to strengthen the economy by growing small businesses!

Services of the SBDC encompass a wide range of support, including growth strategies, innovation, productivity enhancement, disaster planning, exit/succession planning, and improved management for small businesses. This endeavor is accomplished through one-on-one business advising and technical assistance, online and in-person seminars and through industry and community research. Through our state office, Northwest Texas SBDC, MSU SBDC provides additional services to include manufacturing work-flow assistance and government contracting assistance to small businesses.

(3) (a) Major Accomplishments to Date:

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The SBDC continues to be the leading business and technical assistance program serving entrepreneurs in our 13-county service area. Even with a currently reduced staff team, including one individual on military deployment, the MSU SBDC assisted 951 clients resulting in:

•Economic Impact and Business Growth

- o Created 347 jobs
- o Facilitated \$13 million in new capital formation
- o Assisted in starting 119 businesses
- o Achieved a \$4.54 ROI for every \$1 invested in the SBDC

•Training and Education:

- o Conducted 422 training events attended
- o Partnered with the Federal Reserve Bank for the Small Business Access to Capital Annual Survey
- o Collaborated with VBOC for Boots to Business, Re-boot & Military Spouses training

•Accreditations and Network Collaborations:

- o Director accredited by the Association of Accredited Small Business Consultants
- o NWTSBDC Network accredited by the Association of Small Business Development Centers

•Community and Rural Development:

- o Collaborated with rural Chambers and EDCs to support business growth (*Focused on Electra and Quanah EDCs)
- o Supported Dillard College of Business Administration's community outreach efforts
- o Pursued additional resources to meet entrepreneur needs across a 13-county area, including applying for a USDA grant for rural communities.

•Government Contracts and Grants:

- o Hosted an APEX Accelerator Consultant, aiding in government contract acquisition
- o Secured an ARPA grant (employing 1 consultant from May 2023 – April 2025)

(3) (b) Major Accomplishments Expected During the Next 2 Years:

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•Leadership and Strategic Goals:

- o The SBDC will remain the leading business technical assistance program in our service area.
- o Be a key player in the "Falls Future 2.0" strategies of growing entrepreneurship and inclusivity.
- o Attain additional funding to allow the SBDC to be fully staffed and serve rural communities regularly .

•Business Assistance and Job Creation:

- o Continue assisting clients in opening and expanding businesses that create jobs.
- o Work with clients on exit and succession planning to save jobs.
- o Assist small businesses with web integration, online sales and marketing, and cyber security protection.

•Professional Development and Expertise:

- o Director to complete an additional 40 hours of exit & planning training.
- o Senior Consultant to be a Certified Public Accountant and an Accredited Small Business Consultant.
- o Consultant to be an Accredited Small Business Consultant.

•Events and Summits:

- o Host a Cyber Security & AI Summit in October 2024.
- o Co-host the Governor's Symposium in November 2024.

•Research and Data:

- o Continue providing in-depth research and industry data.
- o Partner with the Federal Reserve Bank for the Small Business Access to Capital Annual Survey.

•Funding and Financial Impact:

- o Continue providing outstanding service to entrepreneurs, returning tax revenues to local, state, and federal governments that exceed the cost of funding the SBDC program

(4) Funding Source Prior to Receiving Non-Formula Support Funding:

SBA Federal Grant Funding, On-going

(5) Formula Funding:

N/A

(6) Category:

Public Service

(7) Transitional Funding:

N

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(8) Non-General Revenue Sources of Funding:

SBA Grant – (match required)
ARPA Grant – (One time only)

(9) Impact of Not Funding:

- Additional reduction in funding would severely reduce the SBDC’s ability to provide assistance and likely result in the MSU SBDC office’s closure . One person cannot make the impact of a fully staffed office.
- Decreased state funding would drastically decrease federal funds available to support small business development and sustainability throughout the counties served by the MSU SBDC office, as state funds are the matching portion of the SBA grant.
- Approximately 800 individuals seeking business advice would lose access to no-cost guidance essential for business ownership, growth, and capital access.
- A decrease in funding would result in additional staff terminations, diminishing small business owners’ access to needed services
- Most importantly, a reduction in funding would negatively impact Texas financially as fewer new businesses and limited expansion of current businesses would result in decreased tax revenue for the state of Texas

(10) Non-Formula Support Needed on Permanent Basis/Discontinuu

- The SBDC is a federal program that requires matching funds.
- According to a 2022 independent study by surveyor James Chrisman, PhD, “Texas SBDC clients return \$6.01 for every \$1 invested.” Dr. Chrisman states, “SBDC long-term consulting assistance is highly valuable from a public policy perspective because it returns tax revenues to local, state and federal governments, as well as value and capital to its clients that are greater than the direct cost of providing the service.”
- State matching funds secure federal dollars for the SBDC, enabling assistance to small businesses in thirteen counties.

(11) Non-Formula Support Associated with Time Frame:

- The SBDC is an ongoing program whose clients return more to the state and federal government in taxes than the cost to administer the program.
- State matching funds secure federal dollars and together the sources allow SBDCs to continue offering business consulting, training, & research, exit/success planning and emergency preparedness to business owners and those starting businesses. The 2022 Impact Survey finds that Texas SBDC clients generated over \$92,554,400 in new tax revenue.

(12) Benchmarks:

Exceeded goal performance measures FY22 & 23.

119 businesses opened | 347 jobs created | \$13.3 mm capital formation | 951 clients served | 72 training events | 2077 jobs retained

(13) Performance Reviews:

N/A

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STEM Education Center for Excellence & Instructional Program Expansion**(1) Year Non-Formula Support Item First Funded:** 2025

Year Non-Formula Support Item Established: 2025

Original Appropriation: \$2,400,000

(2) Mission:

Expanding STEM courses, disciplines, and outreach to enhance recruitment, retention, and community development. The proposed project invests in opportunities for students to choose new STEM career paths, create an ethically-grounded and STEM-trained workforce, and expand technological innovations in learning spaces. These goals align with the 2020 National Science Foundation report “STEM Education for the Future: A Visioning Report” and MSU’s McCoy College of Science, Mathematics and Engineering (MCOSME) vision of “STEM Leadership, Diverse Scholarship.”

(3) (a) Major Accomplishments to Date:

N/A

(3) (b) Major Accomplishments Expected During the Next 2 Years:

Create a Center for STEM Excellence to oversee a campus and community makerspace, STEM nights, and other community outreach activities to develop and promote STEM career paths and workforce training.

Implement student-centered, peer-to-peer mentorship and bridge programs to improve student success in first-year courses.

Support faculty professional development to foster retention-based best practices in non-major and first-year courses.

Expand virtual lab infrastructure to leverage the ability to teach laboratory principles for dual-credit, flipped, and distance education courses.

Add a new electrical engineering program to complement MSU’s strong ABET-accredited mechanical engineering program.

Expand computer systems course options for degree-completion students in programming, human-computer interface, cybersecurity, and gaming.

Diversify programs by adding micro-credential for Sheppard Air Force Base students, including capstone and technologically advanced courses to enhance the student experience and reinforce success on the path to a degree.

Partner with area school districts to re-establish regional science fair, supporting the pipeline of STEM-interested students in grades 6-12 and enhancing teacher engagement in student-led STEM projects.

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(4) Funding Source Prior to Receiving Non-Formula Support Funding:

N/A

(5) Formula Funding:

None

(6) Category:

Instructional Support

(7) Transitional Funding:

N

(8) Non-General Revenue Sources of Funding:

N/A

(9) Impact of Not Funding:

MSU Texas received authorization from the state legislature for CCAP funding to renovate Bolin Science Hall, home of the McCoy College of Science, Mathematics and Engineering (MCOSME). This renovation will provide opportunities for the upgrade of and expansion of programs to recruit, education, retain, and graduate students in STEM. If this request is not funded, MSU Texas will miss opportunities to grow enrollment in these strategic fields. Lack of funding will also hamper the university's work with K-12 schools and Sheppard Air Force Base.

(10) Non-Formula Support Needed on Permanent Basis/Discontinuu

Permanent

(11) Non-Formula Support Associated with Time Frame:

Will apply for external grants

(12) Benchmarks:

Completion of items listed in future accomplishments.

(13) Performance Reviews:

Completion of items listed in future accomplishments.

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Student Success and Military Education Center**(1) Year Non-Formula Support Item First Funded:** 2026

Year Non-Formula Support Item Established: 2026

Original Appropriation: \$5,679,678

(2) Mission:

By establishing a dedicated Student Success and Military Education Center, MSU aims to expand student support services. This Center will leverage proven strategies from a successful existing program to provide comprehensive, tailored support to military and military-affiliated personnel at Sheppard Air Force Base (SAFB) in Wichita Falls. By fostering a supportive environment, the university will facilitate academic success, personal growth, and professional development for these individuals and all MSU students.

(3) (a) Major Accomplishments to Date:

N/A

(3) (b) Major Accomplishments Expected During the Next 2 Years:

Emphasis will be placed on using individualized strategies for student access and success. A centralized support hub will offer streamlined access to tailored services for all students.

(4) Funding Source Prior to Receiving Non-Formula Support Funding:

N/A

(5) Formula Funding:

N/A

(6) Category:

Instructional Support

(7) Transitional Funding:

N

(8) Non-General Revenue Sources of Funding:

N/A

(9) Impact of Not Funding:

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This initiative has the support of Sheppard Air Force Base leadership, the City of Wichita Falls, and several local foundations. Non-state support will provide the physical space for this Center. However, without state funding for the services to be offered, it will significantly delay the program's launch, leading to continued loss of military and military-affiliated students to higher education institutions outside the state of Texas. Additionally, delaying the project will diminish MSU's ability to support the mission of SAFB and assisting its broader student community.

(10) Non-Formula Support Needed on Permanent Basis/Discontinuu

Permanent

(11) Non-Formula Support Associated with Time Frame:

Have applied for external grants

(12) Benchmarks:

N/A

(13) Performance Reviews:

MSU will evaluate the effectiveness of this program through student success metrics.
