



Planned Gift Intention Form

Personal Information:

Name: _____

Spouse's Name: _____

Address: _____

City, State, Zip: _____

Home Phone: _____ Cell Phone: _____

Email address: _____

Date of Birth: _____ Spouse's Date of Birth: _____

___ This is a joint gift with my spouse (named above)

It is our practice to list donor names in appropriate campus publications. From time to time, we will list your name as a member of the 1922 Legacy Society unless your request otherwise.

I/we wish to be recognized in the 1922 Legacy Society.

I/we wish to remain anonymous.

I/we have named MSU as a beneficiary of my:

Will

Charitable Trust

Living Trust

Life Insurance Policy

Retirement Account

Other: _____

Does your gift benefit someone else (i.e., a spouse) before Midwestern State University?

Yes

No

If so, does that person have a similar gift provision?

Yes

No

Exact Language of Provision
(Write in space below or attach a copy)

Value of Provision
(For percentages/reminders of an estate, provide a good faith estimate of the dollar value as of the date this form is signed)

Area(s) of the university to be supported
(Designation)

Signature: _____ Date: _____

Signature: _____ Date: _____

We recognize that values of deferred gifts as well as the provisions themselves may change over time. Your signature verifies only that the above information is accurate as of this date and does not represent a binding commitment to the university. Should you ever update your gift plans, we suggest directing your gift to the Midwestern State University Foundation to ensure it is administered in the best manner possible.